



Business Advisory Services  
**PUBLIC DISCLOSURE OF  
NON-VOTER-APPROVED DEBT**

Submit to your  
assigned Business  
Services Consultant  
via email or Jet-Mail

SCHOOL DISTRICT Los Angeles Unified School District	CONTACT PERSON Timothy S. Rosnick
POSITION Deputy Controller	TELEPHONE NUMBER (213) 241-7989

1. **Proposed Date of Board Adoption/Approval:** 06/13/2023
2. a. **Proposed Date of Issuance:** 08/30/2023      b. **Issue Size:** NTE \$500,000,000
- c. **Projects to be Financed:** Describe the project in detail, and include the cost. Identify the date and amount of financing needed. Attach additional sheets if necessary.

The proceeds of this issuance will be used to finance various information technology and transportation projects.

3. a. **Type of Financing:** (check one)

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> Certificates of Participation (COPs) | <input type="checkbox"/> Lease Purchases Secured by Real Property  |
| <input type="checkbox"/> Bond Anticipation Notes (BANs)                  | <input type="checkbox"/> Qualified Zone Academy Bonds Secured by Real Property                             |
| <input type="checkbox"/> Revenue Bonds                                   | <input type="checkbox"/> Other Debt Instrument Secured by Real Property<br>(Not Subject to Voter Approval) |

- b. **Term of Issue:** 14 years

- c. **Debt Service Schedule:** The attached payment schedule(s) **must** include the following (if applicable).

- |                |                         |                           |
|----------------|-------------------------|---------------------------|
| • Payment Date | • Total Debt Service    | • Net Debt Services       |
| • Principal    | • Debt Services Reserve | • Surplus Funds Remaining |
| • Coupon       | • Capitalized Interest  | • Interest                |

**Note:** The Debt Service Schedule may be prepared by your Underwriter. If your district will be using the Los Angeles County Schools Pooled Financing Program, you may contact the Regionalized Business Services Coordinator at (562) 922-6122, for additional assistance.

- d. **Source of Funds:** What fund will be used to make payments from, and what source of revenue will that fund use to support those payments over the life of the debt.

The General Fund is the source of revenues that the District will use to make the debt service payments over the life of the debt.

4. **Finance Team:** (check one)

☐ Los Angeles County

☒ Other: LAUSD's Finance Team

**Note:** If you select "Other," please list the individuals on the Finance Team.

UNDERWRITER	CONTACT PERSON	TELEPHONE	EXT.
FINANCIAL ADVISOR	CONTACT PERSON	TELEPHONE	EXT.
Public Resources Advisory Group	Michelle Issa	(310) 477-2786	
BOND COUNSEL	CONTACT PERSON	TELEPHONE	EXT.
Hawkins Delafied & Wood LLP	Diane K. Quan	(213) 236-9068	

5. **Hardship Status:** Is the district classified as a "hardship" school district by the State for purposes of qualifying for 100% State school construction funding? ☐ Yes ☒ No

If yes, please indicate whether the district has applied for or received 100% hardship State school construction funding, and the dollar amount involved.

6. **Other Indebtedness:** Does the district have other outstanding bonds, notes, or certificates of participation (or other forms of indebtedness, including lease arrangements) either for this project or any other project(s)? ☒ Yes ☐ No

If yes, identify the issue and specify the outstanding principal and interest amount, and yearly payment schedule. Also, indicate from which fund the payments are made.

See attached schedule.

7. **Prior Default:** Has the district ever defaulted on any bonded debt? ☐ Yes ☒ No

If yes, please identify and describe the current status:

8. **Litigation:** Is the district involved in any litigation (real or threatened) concerning its ability to borrow money, either in the form of bonds or otherwise? ☐ Yes ☒ No

If yes, please describe:

9. **Real Property Acquisition or Improvement:**

- a. If this debt is for real property improvement, does the district presently own the real property necessary for the project(s)? ☒ Yes ☐ No ☐ Not Applicable

If not applicable, please indicate the reason:

Although most of the proceeds from the issuance of the COPs are intended to finance information technology and transportation projects, a portion will likely be used to fund the electrification of bus facilities.

- b. If the district does not own such property, identify the present owner by name, address, and telephone number:

- c. Will the district have to use its eminent domain powers in connection with the acquisition of all or part of the project site(s)? ☐ Yes ☒ No

If yes, please describe the present status of eminent domain proceedings:

10. **Average Daily Attendance (ADA):** What is the district's projected ADA that is being used to calculate its Local Control Funding Formula (LCFF) revenue?

Fiscal Year	Funded ADA
Current Year	433,574.90
Estimated 1st Year Out	409,381.98
Estimated 2nd Year Out	382,509.54

11. **Contingency Plan:** What is the district's plan if planned repayment income sources do not materialize, and the General Fund will be unable to absorb the project cost? Please be specific.

In the event that there are insufficient funds to repay the COPs, budget adjustments will be made to ensure the debt is repaid timely.

12. **Interim Financing:** Please describe any interim financing the district has arranged pending closure of this package:

There will be no interim financing related to this issuance.

13. **Financial Information:** Complete the following "Statement of Revenues, Expenditures, and Changes" for the current and two subsequent fiscal years for the fund that will be the source of repayment of this debt issuance. Use the most recent Board approved projections and add the repayment for the proposed debt issuance.

Name of Fund General Fund (in thousands)	Object Code	Projection Current Year	Projection 1st Year Out	Projection 2nd Year Out
<b>REVENUES</b>				
LCFF Revenue	8010-8099	6,586,491.00	6,728,454.00	6,538,175.00
Federal Revenue	8100-8299	1,801,985.00	1,999,317.00	607,838.00
Other State Revenue	8300-8599	2,700,189.00	1,646,708.00	1,643,842.00
Other Local Revenue	8600-8799	129,003.00	285,208.00	254,082.00
<b>TOTAL REVENUES</b>		11,217,668.00	10,659,687.00	9,043,937.00
<b>EXPENDITURES</b>				
Certificated Salaries	1000-1999	3,624,036.00	4,036,508.00	4,025,136.00
Classified Salaries	2000-2999	1,407,102.00	1,422,250.00	1,387,394.00
Employee Benefits	3000-3999	2,895,271.00	2,997,600.00	3,052,063.00
Books and Supplies	4000-4999	615,796.00	1,790,941.00	542,206.00
Services and Other Operating Expenditures	5000-5999	985,070.00	1,106,440.00	915,783.00
Capital Outlay	6000-6999	70,011.00	55,677.00	50,766.00
Other Outgo (excluding Transfers of Indirect Costs)	7100-7299	8,809.00	8,626.00	8,626.00
Debt Service - Interest	7438	0.00	0.00	0.00
Other Debt Service - Principal	7439	0.00	0.00	0.00
Transfers of Indirect Costs	7300-7399	(22,517.00)	(17,902.00)	(20,880.00)
<b>TOTAL EXPENDITURES</b>		9,583,578.00	11,400,140.00	9,961,094.00
<b>EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES/USES</b>		1,634,090.00	(740,453.00)	(917,157.00)
<b>OTHER FINANCING SOURCES/USES</b>				
Transfers In	8900-8929	41,053.00	30,010.00	30,010.00
Transfers Out	7600-7629	(31,826.00)	(38,793.00)	(100,819.00)
Sources	8930-8979	0.00	0.00	0.00
Uses	7630-7699	0.00	0.00	0.00
Contributions	8980-8999	0.00	0.00	0.00
<b>TOTAL OTHER FINANCING SOURCES/USES</b>		9,227.00	(8,783.00)	(70,809.00)
<b>NET INCREASE (DECREASE) IN FUND BALANCE</b>		1,643,317.00	(749,236.00)	(987,966.00)
<b>BEGINNING FUND BALANCE</b>	9791	3,400,095.00	4,971,638.00	4,222,402.00
Audit Adjustments/Other Restatements	9793-9795	(71,773.00)	0.00	0.00
<b>ENDING FUND BALANCE</b>		4,971,639.00	4,222,402.00	3,234,436.00
<b>COMPONENTS OF ENDING BALANCE</b>				
Nonspendable	9711-9719	43,008.00	43,008.00	43,008.00
Restricted Balance	9740	1,815,245.00	1,260,078.00	1,085,920.00
Committed	9750-9760	2,216,778.00	1,704,616.00	1,389,422.00
Other Assignments	9780	519,447.00	454,875.00	454,875.00
Reserve for Economic Uncertainties	9789	238,780.00	217,980.00	185,350.00
Unassigned/Unappropriated	9790	138,380.00	541,845.00	75,859.00

Item 3.c.

Debt Service Schedules

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## SOURCES AND USES OF FUNDS

**Los Angeles Unified School District**  
**Certificates of Participation, Series 2023A**  
**\$500 million Not-To-Exceed Par Amount [LACoE Non-Voter Approved Debt Disclosure]**  
**\*\*\* Preliminary Estimate, Interest Rates as of 4/27/2023 \*\*\***

Dated Date	08/30/2023
Delivery Date	08/30/2023

**Sources:**

Bond Proceeds:	
Par Amount	500,000,000.00
Premium	78,157,537.45
	<hr/>
	578,157,537.45

**Uses:**

Project Fund Deposits:	
Project Fund	575,775,848.45
Delivery Date Expenses:	
Cost of Issuance	979,000.00
Underwriter's Discount	1,402,689.00
	<hr/>
	2,381,689.00
	<hr/>
	578,157,537.45

## BOND SUMMARY STATISTICS

**Los Angeles Unified School District**  
**Certificates of Participation, Series 2023A**  
**\$500 million Not-To-Exceed Par Amount [LACoE Non-Voter Approved Debt Disclosure]**  
**\*\*\* Preliminary Estimate, Interest Rates as of 4/27/2023 \*\*\***

Dated Date	08/30/2023
Delivery Date	08/30/2023
First Coupon	04/01/2024
Last Maturity	10/01/2037
Arbitrage Yield	2.841326%
True Interest Cost (TIC)	2.876352%
Net Interest Cost (NIC)	3.170816%
All-In TIC	2.900869%
Average Coupon	5.000000%
Average Life (years)	8.392
Duration of Issue (years)	7.031
Par Amount	500,000,000.00
Bond Proceeds	578,157,537.45
Total Interest	209,806,277.78
Net Interest	133,051,429.33
Total Debt Service	709,806,277.78
Maximum Annual Debt Service	49,656,125.00
Average Annual Debt Service	50,390,506.80
Underwriter's Fees (per \$1000)	
Average Takedown	2.500000
Other Fee	0.305378
Total Underwriter's Discount	2.805378
Bid Price	115.350970

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>	<i>PV of 1 bp change</i>
Serial Bond	500,000,000.00	115.632	5.000%	8.392	399,488.10
	500,000,000.00			8.392	399,488.10

	<i>TIC</i>	<i>All-In TIC</i>	<i>Arbitrage Yield</i>
Par Value	500,000,000.00	500,000,000.00	500,000,000.00
+ Accrued Interest			
+ Premium (Discount)	78,157,537.45	78,157,537.45	78,157,537.45
- Underwriter's Discount	-1,402,689.00	-1,402,689.00	
- Cost of Issuance Expense		-979,000.00	
- Other Amounts			
Target Value	576,754,848.45	575,775,848.45	578,157,537.45
Target Date	08/30/2023	08/30/2023	08/30/2023
Yield	2.876352%	2.900869%	2.841326%

**Los Angeles Unified School District  
Certificates of Participation, Series 2023A  
\$500 million Not-To-Exceed Par Amount [LACoE Non-Voter Approved Debt Disclosure]  
\*\*\* Preliminary Estimate, Interest Rates as of 4/27/2023 \*\*\***

Dated Date	08/30/2023	
Delivery Date	08/30/2023	
First Coupon	04/01/2024	
Par Amount	500,000,000.00	
Premium	78,157,537.45	
Production	578,157,537.45	115.631507%
Underwriter's Discount	-1,402,689.00	-0.280538%
Purchase Price	576,754,848.45	115.350970%
Accrued Interest		
Net Proceeds	576,754,848.45	



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## BOND DEBT SERVICE

Los Angeles Unified School District  
Certificates of Participation, Series 2023A  
\$500 million Not-To-Exceed Par Amount [LACoE Non-Voter Approved Debt Disclosure]  
\*\*\* Preliminary Estimate, Interest Rates as of 4/27/2023 \*\*\*

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>
04/01/2024			14,652,777.78	14,652,777.78
10/01/2024	25,285,000	5.000%	12,500,000.00	37,785,000.00
04/01/2025			11,867,875.00	11,867,875.00
10/01/2025	26,580,000	5.000%	11,867,875.00	38,447,875.00
04/01/2026			11,203,375.00	11,203,375.00
10/01/2026	27,945,000	5.000%	11,203,375.00	39,148,375.00
04/01/2027			10,504,750.00	10,504,750.00
10/01/2027	29,380,000	5.000%	10,504,750.00	39,884,750.00
04/01/2028			9,770,250.00	9,770,250.00
10/01/2028	30,885,000	5.000%	9,770,250.00	40,655,250.00
04/01/2029			8,998,125.00	8,998,125.00
10/01/2029	32,470,000	5.000%	8,998,125.00	41,468,125.00
04/01/2030			8,186,375.00	8,186,375.00
10/01/2030	34,135,000	5.000%	8,186,375.00	42,321,375.00
04/01/2031			7,333,000.00	7,333,000.00
10/01/2031	35,885,000	5.000%	7,333,000.00	43,218,000.00
04/01/2032			6,435,875.00	6,435,875.00
10/01/2032	37,725,000	5.000%	6,435,875.00	44,160,875.00
04/01/2033			5,492,750.00	5,492,750.00
10/01/2033	39,660,000	5.000%	5,492,750.00	45,152,750.00
04/01/2034			4,501,250.00	4,501,250.00
10/01/2034	41,695,000	5.000%	4,501,250.00	46,196,250.00
04/01/2035			3,458,875.00	3,458,875.00
10/01/2035	43,830,000	5.000%	3,458,875.00	47,288,875.00
04/01/2036			2,363,125.00	2,363,125.00
10/01/2036	46,080,000	5.000%	2,363,125.00	48,443,125.00
04/01/2037			1,211,125.00	1,211,125.00
10/01/2037	48,445,000	5.000%	1,211,125.00	49,656,125.00
	500,000,000		209,806,277.78	709,806,277.78

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## BOND DEBT SERVICE

Los Angeles Unified School District  
Certificates of Participation, Series 2023A  
\$500 million Not-To-Exceed Par Amount [LACoE Non-Voter Approved Debt Disclosure]  
\*\*\* Preliminary Estimate, Interest Rates as of 4/27/2023 \*\*\*

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>
06/30/2024			14,652,777.78	14,652,777.78
06/30/2025	25,285,000	5.000%	24,367,875.00	49,652,875.00
06/30/2026	26,580,000	5.000%	23,071,250.00	49,651,250.00
06/30/2027	27,945,000	5.000%	21,708,125.00	49,653,125.00
06/30/2028	29,380,000	5.000%	20,275,000.00	49,655,000.00
06/30/2029	30,885,000	5.000%	18,768,375.00	49,653,375.00
06/30/2030	32,470,000	5.000%	17,184,500.00	49,654,500.00
06/30/2031	34,135,000	5.000%	15,519,375.00	49,654,375.00
06/30/2032	35,885,000	5.000%	13,768,875.00	49,653,875.00
06/30/2033	37,725,000	5.000%	11,928,625.00	49,653,625.00
06/30/2034	39,660,000	5.000%	9,994,000.00	49,654,000.00
06/30/2035	41,695,000	5.000%	7,960,125.00	49,655,125.00
06/30/2036	43,830,000	5.000%	5,822,000.00	49,652,000.00
06/30/2037	46,080,000	5.000%	3,574,250.00	49,654,250.00
06/30/2038	48,445,000	5.000%	1,211,125.00	49,656,125.00
	500,000,000		209,806,277.78	709,806,277.78

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## COST OF ISSUANCE

Los Angeles Unified School District  
Certificates of Participation, Series 2023A  
\$500 million Not-To-Exceed Par Amount [LACoE Non-Voter Approved Debt Disclosure]  
\*\*\* Preliminary Estimate, Interest Rates as of 4/27/2023 \*\*\*

<i>Cost of Issuance</i>	<i>\$/1000</i>	<i>Amount</i>
Bond Counsel (including expenses)	0.22000	110,000.00
Disclosure Counsel (including expenses)	0.26000	130,000.00
Municipal Advisor	0.18000	90,000.00
Rating Fee (Moody's)	0.21700	108,500.00
Rating Fee (S&P)	0.21700	108,500.00
OS posting/printing	0.01400	7,000.00
Continuing disclosure	0.00500	2,500.00
Cal Muni	0.00200	1,000.00
Paying agent	0.01300	6,500.00
Title insurance	0.75000	375,000.00
Travel expenses	0.03000	15,000.00
Contingency	0.05000	25,000.00
	1.95800	979,000.00

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## UNDERWRITER'S DISCOUNT

Los Angeles Unified School District  
Certificates of Participation, Series 2023A  
\$500 million Not-To-Exceed Par Amount [LACoE Non-Voter Approved Debt Disclosure]  
\*\*\* Preliminary Estimate, Interest Rates as of 4/27/2023 \*\*\*

<i>Underwriter's Discount</i>	<i>\$/1000</i>	<i>Amount</i>
Average Takedown	2.50000	1,250,000.00
Underwriter's counsel	0.10000	50,000.00
IPREO syndicate	0.12000	60,000.00
DTC	0.00160	800.00
Day loan	0.02778	13,889.00
CUSIPs	0.00200	1,000.00
Internet roadshow	0.00400	2,000.00
CDIAC	0.01000	5,000.00
Miscellaneous	0.04000	20,000.00
	2.80538	1,402,689.00

## FORM 8038 STATISTICS

**Los Angeles Unified School District**  
**Certificates of Participation, Series 2023A**  
**\$500 million Not-To-Exceed Par Amount [LACoE Non-Voter Approved Debt Disclosure]**  
**\*\*\* Preliminary Estimate, Interest Rates as of 4/27/2023 \*\*\***

Dated Date                      08/30/2023  
 Delivery Date                 08/30/2023

<i>Bond Component</i>	<i>Date</i>	<i>Principal</i>	<i>Coupon</i>	<i>Price</i>	<i>Issue Price</i>	<i>Redemption at Maturity</i>
Serial Bond:						
	10/01/2024	25,285,000.00	5.000%	101.957	25,779,827.45	25,285,000.00
	10/01/2025	26,580,000.00	5.000%	104.322	27,728,787.60	26,580,000.00
	10/01/2026	27,945,000.00	5.000%	106.825	29,852,246.25	27,945,000.00
	10/01/2027	29,380,000.00	5.000%	109.203	32,083,841.40	29,380,000.00
	10/01/2028	30,885,000.00	5.000%	111.413	34,409,905.05	30,885,000.00
	10/01/2029	32,470,000.00	5.000%	113.728	36,927,481.60	32,470,000.00
	10/01/2030	34,135,000.00	5.000%	115.929	39,572,364.15	34,135,000.00
	10/01/2031	35,885,000.00	5.000%	117.558	42,185,688.30	35,885,000.00
	10/01/2032	37,725,000.00	5.000%	119.041	44,908,217.25	37,725,000.00
	10/01/2033	39,660,000.00	5.000%	120.382	47,743,501.20	39,660,000.00
	10/01/2034	41,695,000.00	5.000%	121.159	50,517,245.05	41,695,000.00
	10/01/2035	43,830,000.00	5.000%	121.165	53,106,619.50	43,830,000.00
	10/01/2036	46,080,000.00	5.000%	120.308	55,437,926.40	46,080,000.00
	10/01/2037	48,445,000.00	5.000%	119.525	57,903,886.25	48,445,000.00
		500,000,000.00			578,157,537.45	500,000,000.00

	<i>Maturity Date</i>	<i>Interest Rate</i>	<i>Issue Price</i>	<i>Stated Redemption at Maturity</i>	<i>Weighted Average Maturity</i>	<i>Yield</i>
Final Maturity	10/01/2037	5.000%	57,903,886.25	48,445,000.00		
Entire Issue			578,157,537.45	500,000,000.00	8.5841	2.8413%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	2,381,689.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

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## PROOF OF ARBITRAGE YIELD

Los Angeles Unified School District  
Certificates of Participation, Series 2023A  
\$500 million Not-To-Exceed Par Amount [LACoE Non-Voter Approved Debt Disclosure]  
\*\*\* Preliminary Estimate, Interest Rates as of 4/27/2023 \*\*\*

<i>Date</i>	<i>Debt Service</i>	<i>Present Value to 08/30/2023 @ 2.8413259536%</i>
04/01/2024	14,652,777.78	14,412,469.73
10/01/2024	37,785,000.00	36,644,721.57
04/01/2025	11,867,875.00	11,348,501.46
10/01/2025	38,447,875.00	36,250,287.13
04/01/2026	11,203,375.00	10,415,054.27
10/01/2026	39,148,375.00	35,883,926.53
04/01/2027	10,504,750.00	9,493,918.41
10/01/2027	39,884,750.00	35,541,864.18
04/01/2028	9,770,250.00	8,584,451.67
10/01/2028	40,655,250.00	35,220,626.30
04/01/2029	8,998,125.00	7,686,099.73
10/01/2029	41,468,125.00	34,925,444.90
04/01/2030	8,186,375.00	6,798,181.22
10/01/2030	42,321,375.00	34,652,488.42
04/01/2031	7,333,000.00	5,920,111.65
10/01/2031	43,218,000.00	34,402,217.13
04/01/2032	6,435,875.00	5,051,297.21
10/01/2032	44,160,875.00	34,174,844.49
04/01/2033	5,492,750.00	4,191,140.93
10/01/2033	45,152,750.00	33,970,363.39
04/01/2034	4,501,250.00	3,339,048.11
10/01/2034	46,196,250.00	33,788,570.58
04/01/2035	3,458,875.00	2,494,431.14
10/01/2035	47,288,875.00	33,625,533.88
04/01/2036	2,363,125.00	1,656,801.41
10/01/2036	48,443,125.00	33,488,019.74
04/01/2037	1,211,125.00	825,505.25
10/01/2037	49,656,125.00	33,371,617.04
	709,806,277.78	578,157,537.45

### Proceeds Summary

Delivery date	08/30/2023
Par Value	500,000,000.00
Premium (Discount)	78,157,537.45
Target for yield calculation	578,157,537.45

## Item 6

# Other Indebtedness

Los Angeles Unified School District  
Outstanding Certificates of Participation  
as of 4/28/2023

Series Source of Payment	Aggregate COPs General Fund			Refunding COPs, 2020 Series A General Fund			2022 Lease Agreement (Private Placement) General Fund			
	Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
Total >>		97,870,000	15,058,121	112,928,121	24,140,000	5,559,875	29,699,875	73,730,000	9,498,246	83,228,246
2023		0	0	0	0	0	0	0	0	0
2024		10,540,000	3,231,275	13,771,275	2,290,000	1,077,000	3,367,000	8,250,000	2,154,275	10,404,275
2025		10,915,000	2,854,539	13,769,539	2,405,000	959,625	3,364,625	8,510,000	1,894,914	10,404,914
2026		11,295,000	2,463,928	13,758,928	2,520,000	836,500	3,356,500	8,775,000	1,627,428	10,402,428
2027		11,700,000	2,058,837	13,758,837	2,650,000	707,250	3,357,250	9,050,000	1,351,587	10,401,587
2028		12,125,000	1,638,329	13,763,329	2,790,000	571,250	3,361,250	9,335,000	1,067,079	10,402,079
2029		12,550,000	1,202,095	13,752,095	2,920,000	428,500	3,348,500	9,630,000	773,595	10,403,595
2030		11,210,000	794,452	12,004,452	1,275,000	323,625	1,598,625	9,935,000	470,827	10,405,827
2031		11,585,000	416,791	12,001,791	1,340,000	258,250	1,598,250	10,245,000	158,541	10,403,541
2032		1,405,000	189,625	1,594,625	1,405,000	189,625	1,594,625		0	0
2033		1,465,000	125,200	1,590,200	1,465,000	125,200	1,590,200		0	0
2034		1,520,000	65,500	1,585,500	1,520,000	65,500	1,585,500		0	0
2035		1,560,000	17,550	1,577,550	1,560,000	17,550	1,577,550		0	0
2036		0	0	0		0	0		0	0
2037		0	0	0		0	0		0	0
2038		0	0	0		0	0		0	0
2039		0	0	0		0	0		0	0
2040		0	0	0		0	0		0	0
2041		0	0	0		0	0		0	0
2042		0	0	0		0	0		0	0
2043		0	0	0		0	0		0	0
2044		0	0	0		0	0		0	0
2045		0	0	0		0	0		0	0
2046		0	0	0		0	0		0	0
2047		0	0	0		0	0		0	0
2048		0	0	0		0	0		0	0
2049		0	0	0		0	0		0	0
2050		0	0	0		0	0		0	0
2051		0	0	0		0	0		0	0
2052		0	0	0		0	0		0	0
2053		0	0	0		0	0		0	0



Los Angeles Unified School District  
Outstanding General Obligation Bonds  
as of 4/28/2023

Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			GO Bonds, Series KRY (2009) (BAB) Bond and Interest Redemption Fund			GO Bonds, Election fo 2005, Series H (2009) Bond and Interest Redemption Fund		
Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
<b>Total &gt;&gt;</b>	<b>10,405,230,000</b>	<b>4,503,742,905</b>	<b>14,908,972,905</b>	<b>1,369,800,000</b>	<b>690,309,934</b>	<b>2,060,109,934</b>	<b>162,200,000</b>	<b>12,273,800</b>	<b>174,473,800</b>
2023	0	1,227,380	1,227,380	0	0	0	0	1,227,380	1,227,380
2024	668,190,000	517,618,387	1,185,808,387	0	78,780,502	78,780,502	49,840,000	4,909,520	54,749,520
2025	677,460,000	488,320,462	1,165,780,462	0	78,780,502	78,780,502	54,120,000	4,909,520	59,029,520
2026	667,905,000	455,743,791	1,123,648,791	0	78,780,502	78,780,502	58,240,000	1,227,380	59,467,380
2027	707,275,000	429,979,022	1,137,254,022	65,290,000	76,901,782	142,191,782		0	0
2028	611,270,000	376,084,512	987,354,512	74,430,000	72,881,339	147,311,339		0	0
2029	543,860,000	347,033,217	890,893,217	94,350,000	68,024,695	162,374,695		0	0
2030	604,340,000	317,815,276	922,155,276	105,970,000	62,260,487	168,230,487		0	0
2031	639,575,000	284,889,352	924,464,352	118,885,000	55,793,256	174,678,256		0	0
2032	687,125,000	249,031,498	936,156,498	160,350,000	47,765,250	208,115,250		0	0
2033	740,735,000	210,393,648	951,128,648	206,730,000	37,211,700	243,941,700		0	0
2034	799,660,000	168,136,639	967,796,639	239,520,000	24,382,013	263,902,013		0	0
2035	746,285,000	122,967,710	869,252,710	304,275,000	8,747,906	313,022,906		0	0
2036	199,660,000	96,021,738	295,681,738		0	0		0	0
2037	208,625,000	87,079,050	295,704,050		0	0		0	0
2038	217,550,000	77,771,163	295,321,163		0	0		0	0
2039	227,230,000	67,941,319	295,171,319		0	0		0	0
2040	237,205,000	57,570,863	294,775,863		0	0		0	0
2041	247,985,000	46,548,000	294,533,000		0	0		0	0
2042	214,590,000	36,031,294	250,621,294		0	0		0	0
2043	224,345,000	26,137,469	250,482,469		0	0		0	0
2044	146,765,000	18,127,763	164,892,763		0	0		0	0
2045	152,765,000	12,013,025	164,778,025		0	0		0	0
2046	159,005,000	6,195,109	165,200,109		0	0		0	0
2047	50,745,000	2,406,872	53,151,872		0	0		0	0
2048	25,080,000	658,350	25,738,350		0	0		0	0
2049	0	0	0		0	0		0	0
2050	0	0	0		0	0		0	0
2051	0	0	0		0	0		0	0
2052	0	0	0		0	0		0	0
2053	0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
as of 4/28/2023

Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			GO Bonds, Series RY (2010) (BAB) Bond and Interest Redemption Fund			GO Bonds, Election of 2005, Series J-1 (2010) Bond and Interest Redemption Fund		
Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
<b>Total &gt;&gt;</b>	<b>10,405,230,000</b>	<b>4,503,742,905</b>	<b>14,908,972,905</b>	<b>1,250,585,000</b>	<b>809,807,592</b>	<b>2,060,392,592</b>	<b>96,545,000</b>	<b>49,294,106</b>	<b>145,839,106</b>
2023	0	1,227,380	1,227,380	0	0	0	0	0	0
2024	668,190,000	517,618,387	1,185,808,387	0	84,514,534	84,514,534	18,935,000	11,375,563	30,310,563
2025	677,460,000	488,320,462	1,165,780,462	0	84,514,534	84,514,534	18,935,000	11,375,563	30,310,563
2026	667,905,000	455,743,791	1,123,648,791	0	84,514,534	84,514,534	18,935,000	11,375,563	30,310,563
2027	707,275,000	429,979,022	1,137,254,022	0	84,514,534	84,514,534	39,740,000	15,167,417	54,907,417
2028	611,270,000	376,084,512	987,354,512	0	84,514,534	84,514,534		0	0
2029	543,860,000	347,033,217	890,893,217	0	84,514,534	84,514,534		0	0
2030	604,340,000	317,815,276	922,155,276	115,965,000	80,596,077	196,561,077		0	0
2031	639,575,000	284,889,352	924,464,352	131,850,000	72,222,408	204,072,408		0	0
2032	687,125,000	249,031,498	936,156,498	193,090,000	61,242,686	254,332,686		0	0
2033	740,735,000	210,393,648	951,128,648	225,195,000	47,108,835	272,303,835		0	0
2034	799,660,000	168,136,639	967,796,639	261,895,000	30,650,064	292,545,064		0	0
2035	746,285,000	122,967,710	869,252,710	322,590,000	10,900,316	333,490,316		0	0
2036	199,660,000	96,021,738	295,681,738		0	0		0	0
2037	208,625,000	87,079,050	295,704,050		0	0		0	0
2038	217,550,000	77,771,163	295,321,163		0	0		0	0
2039	227,230,000	67,941,319	295,171,319		0	0		0	0
2040	237,205,000	57,570,863	294,775,863		0	0		0	0
2041	247,985,000	46,548,000	294,533,000		0	0		0	0
2042	214,590,000	36,031,294	250,621,294		0	0		0	0
2043	224,345,000	26,137,469	250,482,469		0	0		0	0
2044	146,765,000	18,127,763	164,892,763		0	0		0	0
2045	152,765,000	12,013,025	164,778,025		0	0		0	0
2046	159,005,000	6,195,109	165,200,109		0	0		0	0
2047	50,745,000	2,406,872	53,151,872		0	0		0	0
2048	25,080,000	658,350	25,738,350		0	0		0	0
2049	0	0	0		0	0		0	0
2050	0	0	0		0	0		0	0
2051	0	0	0		0	0		0	0
2052	0	0	0		0	0		0	0
2053	0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
as of 4/28/2023

Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			GO Bonds, Election of 2005, Series J-2 (2010) Bond and Interest Redemption Fund			2011 GO Refunding Bonds, Series A Bond and Interest Redemption Fund		
Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
<b>Total &gt;&gt;</b>	<b>10,405,230,000</b>	<b>4,503,742,905</b>	<b>14,908,972,905</b>	<b>50,755,000</b>	<b>24,786,667</b>	<b>75,541,667</b>	<b>27,435,000</b>	<b>685,875</b>	<b>28,120,875</b>
2023	0	1,227,380	1,227,380	0	0	0	0	0	0
2024	668,190,000	517,618,387	1,185,808,387	9,955,000	5,720,000	15,675,000	27,435,000	685,875	28,120,875
2025	677,460,000	488,320,462	1,165,780,462	9,955,000	5,720,000	15,675,000		0	0
2026	667,905,000	455,743,791	1,123,648,791	9,955,000	5,720,000	15,675,000		0	0
2027	707,275,000	429,979,022	1,137,254,022	20,890,000	7,626,667	28,516,667		0	0
2028	611,270,000	376,084,512	987,354,512		0	0		0	0
2029	543,860,000	347,033,217	890,893,217		0	0		0	0
2030	604,340,000	317,815,276	922,155,276		0	0		0	0
2031	639,575,000	284,889,352	924,464,352		0	0		0	0
2032	687,125,000	249,031,498	936,156,498		0	0		0	0
2033	740,735,000	210,393,648	951,128,648		0	0		0	0
2034	799,660,000	168,136,639	967,796,639		0	0		0	0
2035	746,285,000	122,967,710	869,252,710		0	0		0	0
2036	199,660,000	96,021,738	295,681,738		0	0		0	0
2037	208,625,000	87,079,050	295,704,050		0	0		0	0
2038	217,550,000	77,771,163	295,321,163		0	0		0	0
2039	227,230,000	67,941,319	295,171,319		0	0		0	0
2040	237,205,000	57,570,863	294,775,863		0	0		0	0
2041	247,985,000	46,548,000	294,533,000		0	0		0	0
2042	214,590,000	36,031,294	250,621,294		0	0		0	0
2043	224,345,000	26,137,469	250,482,469		0	0		0	0
2044	146,765,000	18,127,763	164,892,763		0	0		0	0
2045	152,765,000	12,013,025	164,778,025		0	0		0	0
2046	159,005,000	6,195,109	165,200,109		0	0		0	0
2047	50,745,000	2,406,872	53,151,872		0	0		0	0
2048	25,080,000	658,350	25,738,350		0	0		0	0
2049	0	0	0		0	0		0	0
2050	0	0	0		0	0		0	0
2051	0	0	0		0	0		0	0
2052	0	0	0		0	0		0	0
2053	0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
as of 4/28/2023

Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			2012 GO Refunding Bonds, Series A Bond and Interest Redemption Fund			2014 GO Refunding Bonds, Series A Bond and Interest Redemption Fund		
Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
<b>Total &gt;&gt;</b>	10,405,230,000	4,503,742,905	14,908,972,905	0	0	0	0	0	0
2023	0	1,227,380	1,227,380	0	0	0	0	0	0
2024	668,190,000	517,618,387	1,185,808,387	0	0	0	0	0	0
2025	677,460,000	488,320,462	1,165,780,462	0	0	0	0	0	0
2026	667,905,000	455,743,791	1,123,648,791	0	0	0	0	0	0
2027	707,275,000	429,979,022	1,137,254,022	0	0	0	0	0	0
2028	611,270,000	376,084,512	987,354,512	0	0	0	0	0	0
2029	543,860,000	347,033,217	890,893,217	0	0	0	0	0	0
2030	604,340,000	317,815,276	922,155,276	0	0	0	0	0	0
2031	639,575,000	284,889,352	924,464,352	0	0	0	0	0	0
2032	687,125,000	249,031,498	936,156,498	0	0	0	0	0	0
2033	740,735,000	210,393,648	951,128,648	0	0	0	0	0	0
2034	799,660,000	168,136,639	967,796,639	0	0	0	0	0	0
2035	746,285,000	122,967,710	869,252,710	0	0	0	0	0	0
2036	199,660,000	96,021,738	295,681,738	0	0	0	0	0	0
2037	208,625,000	87,079,050	295,704,050	0	0	0	0	0	0
2038	217,550,000	77,771,163	295,321,163	0	0	0	0	0	0
2039	227,230,000	67,941,319	295,171,319	0	0	0	0	0	0
2040	237,205,000	57,570,863	294,775,863	0	0	0	0	0	0
2041	247,985,000	46,548,000	294,533,000	0	0	0	0	0	0
2042	214,590,000	36,031,294	250,621,294	0	0	0	0	0	0
2043	224,345,000	26,137,469	250,482,469	0	0	0	0	0	0
2044	146,765,000	18,127,763	164,892,763	0	0	0	0	0	0
2045	152,765,000	12,013,025	164,778,025	0	0	0	0	0	0
2046	159,005,000	6,195,109	165,200,109	0	0	0	0	0	0
2047	50,745,000	2,406,872	53,151,872	0	0	0	0	0	0
2048	25,080,000	658,350	25,738,350	0	0	0	0	0	0
2049	0	0	0	0	0	0	0	0	0
2050	0	0	0	0	0	0	0	0	0
2051	0	0	0	0	0	0	0	0	0
2052	0	0	0	0	0	0	0	0	0
2053	0	0	0	0	0	0	0	0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
as of 4/28/2023

Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			2014 GO Refunding Bonds, Series B Bond and Interest Redemption Fund			2014 GO Refunding Bonds, Series C Bond and Interest Redemption Fund		
Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
<b>Total &gt;&gt;</b>	<b>10,405,230,000</b>	<b>4,503,742,905</b>	<b>14,908,972,905</b>	<b>72,850,000</b>	<b>5,089,250</b>	<b>77,939,250</b>	<b>652,145,000</b>	<b>126,793,394</b>	<b>778,938,394</b>
2023	0	1,227,380	1,227,380	0	0	0	0	0	0
2024	668,190,000	517,618,387	1,185,808,387	28,675,000	2,925,625	31,600,625	81,975,000	29,893,863	111,868,863
2025	677,460,000	488,320,462	1,165,780,462	30,165,000	1,454,625	31,619,625	86,100,000	25,726,988	111,826,988
2026	667,905,000	455,743,791	1,123,648,791	6,835,000	529,625	7,364,625	90,455,000	21,335,713	111,790,713
2027	707,275,000	429,979,022	1,137,254,022	7,175,000	179,375	7,354,375	85,955,000	16,950,863	102,905,863
2028	611,270,000	376,084,512	987,354,512		0	0	70,290,000	13,220,469	83,510,469
2029	543,860,000	347,033,217	890,893,217		0	0	75,500,000	9,732,000	85,232,000
2030	604,340,000	317,815,276	922,155,276		0	0	56,585,000	6,429,875	63,014,875
2031	639,575,000	284,889,352	924,464,352		0	0	80,385,000	3,005,625	83,390,625
2032	687,125,000	249,031,498	936,156,498		0	0	24,900,000	498,000	25,398,000
2033	740,735,000	210,393,648	951,128,648		0	0		0	0
2034	799,660,000	168,136,639	967,796,639		0	0		0	0
2035	746,285,000	122,967,710	869,252,710		0	0		0	0
2036	199,660,000	96,021,738	295,681,738		0	0		0	0
2037	208,625,000	87,079,050	295,704,050		0	0		0	0
2038	217,550,000	77,771,163	295,321,163		0	0		0	0
2039	227,230,000	67,941,319	295,171,319		0	0		0	0
2040	237,205,000	57,570,863	294,775,863		0	0		0	0
2041	247,985,000	46,548,000	294,533,000		0	0		0	0
2042	214,590,000	36,031,294	250,621,294		0	0		0	0
2043	224,345,000	26,137,469	250,482,469		0	0		0	0
2044	146,765,000	18,127,763	164,892,763		0	0		0	0
2045	152,765,000	12,013,025	164,778,025		0	0		0	0
2046	159,005,000	6,195,109	165,200,109		0	0		0	0
2047	50,745,000	2,406,872	53,151,872		0	0		0	0
2048	25,080,000	658,350	25,738,350		0	0		0	0
2049	0	0	0		0	0		0	0
2050	0	0	0		0	0		0	0
2051	0	0	0		0	0		0	0
2052	0	0	0		0	0		0	0
2053	0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
as of 4/28/2023

Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			2014 GO Refunding Bonds, Series D Bond and Interest Redemption Fund			2015 GO Refunding Bonds, Series A Bond and Interest Redemption Fund			
	Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
Total >>		10,405,230,000	4,503,742,905	14,908,972,905	80,420,000	10,401,500	90,821,500	108,075,000	6,051,625	114,126,625
2023		0	1,227,380	1,227,380	0	0	0	0	0	0
2024		668,190,000	517,618,387	1,185,808,387	14,930,000	3,647,750	18,577,750	57,020,000	3,978,250	60,998,250
2025		677,460,000	488,320,462	1,165,780,462	15,600,000	2,884,500	18,484,500	35,115,000	1,674,875	36,789,875
2026		667,905,000	455,743,791	1,123,648,791	15,955,000	2,095,625	18,050,625	15,940,000	398,500	16,338,500
2027		707,275,000	429,979,022	1,137,254,022	25,030,000	1,071,000	26,101,000		0	0
2028		611,270,000	376,084,512	987,354,512	3,755,000	351,375	4,106,375		0	0
2029		543,860,000	347,033,217	890,893,217	2,200,000	202,500	2,402,500		0	0
2030		604,340,000	317,815,276	922,155,276	1,450,000	111,250	1,561,250		0	0
2031		639,575,000	284,889,352	924,464,352	1,500,000	37,500	1,537,500		0	0
2032		687,125,000	249,031,498	936,156,498		0	0		0	0
2033		740,735,000	210,393,648	951,128,648		0	0		0	0
2034		799,660,000	168,136,639	967,796,639		0	0		0	0
2035		746,285,000	122,967,710	869,252,710		0	0		0	0
2036		199,660,000	96,021,738	295,681,738		0	0		0	0
2037		208,625,000	87,079,050	295,704,050		0	0		0	0
2038		217,550,000	77,771,163	295,321,163		0	0		0	0
2039		227,230,000	67,941,319	295,171,319		0	0		0	0
2040		237,205,000	57,570,863	294,775,863		0	0		0	0
2041		247,985,000	46,548,000	294,533,000		0	0		0	0
2042		214,590,000	36,031,294	250,621,294		0	0		0	0
2043		224,345,000	26,137,469	250,482,469		0	0		0	0
2044		146,765,000	18,127,763	164,892,763		0	0		0	0
2045		152,765,000	12,013,025	164,778,025		0	0		0	0
2046		159,005,000	6,195,109	165,200,109		0	0		0	0
2047		50,745,000	2,406,872	53,151,872		0	0		0	0
2048		25,080,000	658,350	25,738,350		0	0		0	0
2049		0	0	0		0	0		0	0
2050		0	0	0		0	0		0	0
2051		0	0	0		0	0		0	0
2052		0	0	0		0	0		0	0
2053		0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
as of 4/28/2023

Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			GO Bonds, Election of 2008, Series A (2016) Bond and Interest Redemption Fund			2016 GO Refunding Bonds, Series A Bond and Interest Redemption Fund		
Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
<b>Total &gt;&gt;</b>	<b>10,405,230,000</b>	<b>4,503,742,905</b>	<b>14,908,972,905</b>	<b>340,420,000</b>	<b>185,619,738</b>	<b>526,039,738</b>	<b>207,820,000</b>	<b>31,698,000</b>	<b>239,518,000</b>
2023	0	1,227,380	1,227,380	0	0	0	0	0	0
2024	668,190,000	517,618,387	1,185,808,387	19,915,000	14,128,325	34,043,325	39,635,000	9,400,125	49,035,125
2025	677,460,000	488,320,462	1,165,780,462	0	13,730,025	13,730,025	41,755,000	7,365,375	49,120,375
2026	667,905,000	455,743,791	1,123,648,791	0	13,730,025	13,730,025	43,825,000	5,225,875	49,050,875
2027	707,275,000	429,979,022	1,137,254,022	0	13,730,025	13,730,025	26,750,000	3,461,500	30,211,500
2028	611,270,000	376,084,512	987,354,512	23,980,000	13,130,525	37,110,525	7,770,000	2,598,500	10,368,500
2029	543,860,000	347,033,217	890,893,217	0	12,531,025	12,531,025	8,965,000	2,180,125	11,145,125
2030	604,340,000	317,815,276	922,155,276	0	12,531,025	12,531,025	29,350,000	1,222,250	30,572,250
2031	639,575,000	284,889,352	924,464,352	0	12,531,025	12,531,025	9,770,000	244,250	10,014,250
2032	687,125,000	249,031,498	936,156,498	0	12,531,025	12,531,025		0	0
2033	740,735,000	210,393,648	951,128,648	0	12,531,025	12,531,025		0	0
2034	799,660,000	168,136,639	967,796,639	32,130,000	11,888,425	44,018,425		0	0
2035	746,285,000	122,967,710	869,252,710	33,420,000	10,577,425	43,997,425		0	0
2036	199,660,000	96,021,738	295,681,738	34,755,000	9,213,925	43,968,925		0	0
2037	208,625,000	87,079,050	295,704,050	36,145,000	7,886,288	44,031,288		0	0
2038	217,550,000	77,771,163	295,321,163	37,410,000	6,412,250	43,822,250		0	0
2039	227,230,000	67,941,319	295,171,319	39,090,000	4,687,250	43,777,250		0	0
2040	237,205,000	57,570,863	294,775,863	40,860,000	2,876,000	43,736,000		0	0
2041	247,985,000	46,548,000	294,533,000	42,715,000	974,125	43,689,125		0	0
2042	214,590,000	36,031,294	250,621,294		0	0		0	0
2043	224,345,000	26,137,469	250,482,469		0	0		0	0
2044	146,765,000	18,127,763	164,892,763		0	0		0	0
2045	152,765,000	12,013,025	164,778,025		0	0		0	0
2046	159,005,000	6,195,109	165,200,109		0	0		0	0
2047	50,745,000	2,406,872	53,151,872		0	0		0	0
2048	25,080,000	658,350	25,738,350		0	0		0	0
2049	0	0	0		0	0		0	0
2050	0	0	0		0	0		0	0
2051	0	0	0		0	0		0	0
2052	0	0	0		0	0		0	0
2053	0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
as of 4/28/2023

Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			2016 GO Refunding Bonds, Series B Bond and Interest Redemption Fund			2017 GO Refunding Bonds, Series A Bond and Interest Redemption Fund			
	Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
Total >>		10,405,230,000	4,503,742,905	14,908,972,905	498,240,000	123,261,500	621,501,500	860,225,000	102,809,125	963,034,125
2023		0	1,227,380	1,227,380	0	0	0	0	0	0
2024		668,190,000	517,618,387	1,185,808,387	0	19,640,200	19,640,200	161,565,000	38,877,775	200,442,775
2025		677,460,000	488,320,462	1,165,780,462	0	19,640,200	19,640,200	190,480,000	30,107,625	220,587,625
2026		667,905,000	455,743,791	1,123,648,791	21,910,000	19,092,450	41,002,450	191,780,000	20,578,850	212,358,850
2027		707,275,000	429,979,022	1,137,254,022	23,005,000	17,969,575	40,974,575	209,305,000	10,574,125	219,879,125
2028		611,270,000	376,084,512	987,354,512	72,330,000	15,586,200	87,916,200	107,095,000	2,670,750	109,765,750
2029		543,860,000	347,033,217	890,893,217	75,940,000	11,879,450	87,819,450		0	0
2030		604,340,000	317,815,276	922,155,276	79,740,000	9,183,550	88,923,550		0	0
2031		639,575,000	284,889,352	924,464,352	81,335,000	6,352,775	87,687,775		0	0
2032		687,125,000	249,031,498	936,156,498	85,400,000	3,038,400	88,438,400		0	0
2033		740,735,000	210,393,648	951,128,648	58,580,000	878,700	59,458,700		0	0
2034		799,660,000	168,136,639	967,796,639		0	0		0	0
2035		746,285,000	122,967,710	869,252,710		0	0		0	0
2036		199,660,000	96,021,738	295,681,738		0	0		0	0
2037		208,625,000	87,079,050	295,704,050		0	0		0	0
2038		217,550,000	77,771,163	295,321,163		0	0		0	0
2039		227,230,000	67,941,319	295,171,319		0	0		0	0
2040		237,205,000	57,570,863	294,775,863		0	0		0	0
2041		247,985,000	46,548,000	294,533,000		0	0		0	0
2042		214,590,000	36,031,294	250,621,294		0	0		0	0
2043		224,345,000	26,137,469	250,482,469		0	0		0	0
2044		146,765,000	18,127,763	164,892,763		0	0		0	0
2045		152,765,000	12,013,025	164,778,025		0	0		0	0
2046		159,005,000	6,195,109	165,200,109		0	0		0	0
2047		50,745,000	2,406,872	53,151,872		0	0		0	0
2048		25,080,000	658,350	25,738,350		0	0		0	0
2049		0	0	0		0	0		0	0
2050		0	0	0		0	0		0	0
2051		0	0	0		0	0		0	0
2052		0	0	0		0	0		0	0
2053		0	0	0		0	0		0	0



Los Angeles Unified School District  
Outstanding General Obligation Bonds  
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Series	Aggregate GO Bonds			GO Bonds, Election of 2005, Series M-1 (2018)			GO Bonds, Election of 2008, Series B-1 (2018)		
Source of Payment	Bond and Interest Redemption Fund			Bond and Interest Redemption Fund			Bond and Interest Redemption Fund		
Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
Total >>	10,405,230,000	4,503,742,905	14,908,972,905	105,025,000	60,640,025	165,665,025	979,365,000	579,850,819	1,559,215,819
2023	0	1,227,380	1,227,380	0	0	0	0	0	0
2024	668,190,000	517,618,387	1,185,808,387	3,290,000	5,071,050	8,361,050	29,855,000	48,599,288	78,454,288
2025	677,460,000	488,320,462	1,165,780,462	3,390,000	4,942,750	8,332,750	31,335,000	47,165,113	78,500,113
2026	667,905,000	455,743,791	1,123,648,791	3,545,000	4,780,675	8,325,675	32,720,000	45,706,488	78,426,488
2027	707,275,000	429,979,022	1,137,254,022	3,715,000	4,616,925	8,331,925	34,255,000	44,098,988	78,353,988
2028	611,270,000	376,084,512	987,354,512	3,875,000	4,439,425	8,314,425	35,935,000	42,359,613	78,294,613
2029	543,860,000	347,033,217	890,893,217	4,070,000	4,257,300	8,327,300	37,735,000	40,517,863	78,252,863
2030	604,340,000	317,815,276	922,155,276	4,240,000	4,066,050	8,306,050	39,620,000	38,583,988	78,203,988
2031	639,575,000	284,889,352	924,464,352	4,450,000	3,848,800	8,298,800	41,600,000	36,553,488	78,153,488
2032	687,125,000	249,031,498	936,156,498	4,675,000	3,620,675	8,295,675	43,680,000	34,421,488	78,101,488
2033	740,735,000	210,393,648	951,128,648	4,905,000	3,381,175	8,286,175	45,865,000	32,182,863	78,047,863
2034	799,660,000	168,136,639	967,796,639	5,155,000	3,129,675	8,284,675	48,160,000	29,832,238	77,992,238
2035	746,285,000	122,967,710	869,252,710	5,410,000	2,865,550	8,275,550	50,565,000	27,364,113	77,929,113
2036	199,660,000	96,021,738	295,681,738	5,680,000	2,588,300	8,268,300	53,095,000	24,772,613	77,867,613
2037	208,625,000	87,079,050	295,704,050	5,965,000	2,297,175	8,262,175	55,750,000	22,051,488	77,801,488
2038	217,550,000	77,771,163	295,321,163	6,265,000	1,991,425	8,256,425	58,535,000	19,194,363	77,729,363
2039	227,230,000	67,941,319	295,171,319	6,575,000	1,676,681	8,251,681	61,465,000	16,194,363	77,659,363
2040	237,205,000	57,570,863	294,775,863	6,895,000	1,337,569	8,232,569	64,535,000	12,963,694	77,498,694
2041	247,985,000	46,548,000	294,533,000	7,255,000	966,131	8,221,131	67,925,000	9,486,619	77,411,619
2042	214,590,000	36,031,294	250,621,294	7,635,000	575,269	8,210,269	71,490,000	5,826,975	77,316,975
2043	224,345,000	26,137,469	250,482,469	8,035,000	187,425	8,222,425	75,245,000	1,975,181	77,220,181
2044	146,765,000	18,127,763	164,892,763		0	0		0	0
2045	152,765,000	12,013,025	164,778,025		0	0		0	0
2046	159,005,000	6,195,109	165,200,109		0	0		0	0
2047	50,745,000	2,406,872	53,151,872		0	0		0	0
2048	25,080,000	658,350	25,738,350		0	0		0	0
2049	0	0	0		0	0		0	0
2050	0	0	0		0	0		0	0
2051	0	0	0		0	0		0	0
2052	0	0	0		0	0		0	0
2053	0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
as of 4/28/2023

Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			2019 GO Refunding Bonds, Series A Bond and Interest Redemption Fund			GO Bonds, Series RYQ (2020) Bond and Interest Redemption Fund			
	Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
Total >>		10,405,230,000	4,503,742,905	14,908,972,905	485,340,000	140,576,225	625,916,225	760,535,000	465,375,025	1,225,910,025
2023		0	1,227,380	1,227,380	0	0	0	0	0	0
2024		668,190,000	517,618,387	1,185,808,387	32,240,000	22,389,500	54,629,500	25,320,000	32,237,250	57,557,250
2025		677,460,000	488,320,462	1,165,780,462	33,860,000	20,737,000	54,597,000	13,285,000	31,272,125	44,557,125
2026		667,905,000	455,743,791	1,123,648,791	35,540,000	19,002,000	54,542,000	13,950,000	30,591,250	44,541,250
2027		707,275,000	429,979,022	1,137,254,022	37,320,000	17,180,500	54,500,500	14,645,000	29,876,375	44,521,375
2028		611,270,000	376,084,512	987,354,512	39,190,000	15,267,750	54,457,750	15,380,000	29,125,750	44,505,750
2029		543,860,000	347,033,217	890,893,217	41,140,000	13,259,500	54,399,500	16,145,000	28,337,625	44,482,625
2030		604,340,000	317,815,276	922,155,276	43,205,000	11,150,875	54,355,875	16,955,000	27,510,125	44,465,125
2031		639,575,000	284,889,352	924,464,352	45,360,000	8,936,750	54,296,750	17,805,000	26,641,125	44,446,125
2032		687,125,000	249,031,498	936,156,498	47,635,000	6,611,875	54,246,875	18,695,000	25,728,625	44,423,625
2033		740,735,000	210,393,648	951,128,648	50,015,000	4,170,625	54,185,625	29,890,000	24,514,000	54,404,000
2034		799,660,000	168,136,639	967,796,639	79,835,000	1,869,850	81,704,850	30,885,000	22,994,625	53,879,625
2035		746,285,000	122,967,710	869,252,710		0	0	0	22,222,500	22,222,500
2036		199,660,000	96,021,738	295,681,738		0	0	31,930,000	21,424,250	53,354,250
2037		208,625,000	87,079,050	295,704,050		0	0	38,025,000	19,865,500	57,890,500
2038		217,550,000	77,771,163	295,321,163		0	0	35,945,000	18,386,100	54,331,100
2039		227,230,000	67,941,319	295,171,319		0	0	36,905,000	16,929,100	53,834,100
2040		237,205,000	57,570,863	294,775,863		0	0	28,700,000	15,617,000	44,317,000
2041		247,985,000	46,548,000	294,533,000		0	0	36,935,000	14,304,300	51,239,300
2042		214,590,000	36,031,294	250,621,294		0	0	79,855,000	11,968,500	91,823,500
2043		224,345,000	26,137,469	250,482,469		0	0	83,055,000	8,710,300	91,765,300
2044		146,765,000	18,127,763	164,892,763		0	0	86,380,000	5,321,600	91,701,600
2045		152,765,000	12,013,025	164,778,025		0	0	89,850,000	1,797,000	91,647,000
2046		159,005,000	6,195,109	165,200,109		0	0		0	0
2047		50,745,000	2,406,872	53,151,872		0	0		0	0
2048		25,080,000	658,350	25,738,350		0	0		0	0
2049		0	0	0		0	0		0	0
2050		0	0	0		0	0		0	0
2051		0	0	0		0	0		0	0
2052		0	0	0		0	0		0	0
2053		0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
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Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			2020 GO Refunding Bonds, Series A Bond and Interest Redemption Fund			GO Bonds, Election of 2008, Series C (2020) Bond and Interest Redemption Fund		
Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
<b>Total &gt;&gt;</b>	<b>10,405,230,000</b>	<b>4,503,742,905</b>	<b>14,908,972,905</b>	<b>285,715,000</b>	<b>87,152,375</b>	<b>372,867,375</b>	<b>874,660,000</b>	<b>404,245,325</b>	<b>1,278,905,325</b>
2023	0	1,227,380	1,227,380	0	0	0	0	0	0
2024	668,190,000	517,618,387	1,185,808,387	1,930,000	14,037,500	15,967,500	19,075,000	35,910,675	54,985,675
2025	677,460,000	488,320,462	1,165,780,462	8,555,000	13,775,375	22,330,375	33,330,000	34,600,550	67,930,550
2026	667,905,000	455,743,791	1,123,648,791	9,825,000	13,315,875	23,140,875	34,995,000	32,892,425	67,887,425
2027	707,275,000	429,979,022	1,137,254,022	10,625,000	12,804,625	23,429,625	36,750,000	31,098,800	67,848,800
2028	611,270,000	376,084,512	987,354,512	67,720,000	10,896,000	78,616,000	38,585,000	29,215,425	67,800,425
2029	543,860,000	347,033,217	890,893,217	90,890,000	7,030,750	97,920,750	40,520,000	27,237,800	67,757,800
2030	604,340,000	317,815,276	922,155,276	9,490,000	4,571,250	14,061,250	42,540,000	25,161,300	67,701,300
2031	639,575,000	284,889,352	924,464,352	11,155,000	4,055,125	15,210,125	44,665,000	22,981,175	67,646,175
2032	687,125,000	249,031,498	936,156,498	12,900,000	3,453,750	16,353,750	46,900,000	20,926,550	67,826,550
2033	740,735,000	210,393,648	951,128,648	29,695,000	2,388,875	32,083,875	38,515,000	19,218,250	57,733,250
2034	799,660,000	168,136,639	967,796,639	32,930,000	823,250	33,753,250	40,555,000	17,636,850	58,191,850
2035	746,285,000	122,967,710	869,252,710		0	0	0	16,825,750	16,825,750
2036	199,660,000	96,021,738	295,681,738		0	0	42,675,000	16,097,250	58,772,250
2037	208,625,000	87,079,050	295,704,050		0	0	39,635,000	14,576,050	54,211,050
2038	217,550,000	77,771,163	295,321,163		0	0	44,820,000	12,886,950	57,706,950
2039	227,230,000	67,941,319	295,171,319		0	0	47,090,000	11,123,750	58,213,750
2040	237,205,000	57,570,863	294,775,863		0	0	58,505,000	9,086,850	67,591,850
2041	247,985,000	46,548,000	294,533,000		0	0	53,760,000	6,841,550	60,601,550
2042	214,590,000	36,031,294	250,621,294		0	0	14,470,000	5,476,950	19,946,950
2043	224,345,000	26,137,469	250,482,469		0	0	15,040,000	4,886,750	19,926,750
2044	146,765,000	18,127,763	164,892,763		0	0	15,640,000	4,273,150	19,913,150
2045	152,765,000	12,013,025	164,778,025		0	0	16,250,000	3,635,350	19,885,350
2046	159,005,000	6,195,109	165,200,109		0	0	110,345,000	1,655,175	112,000,175
2047	50,745,000	2,406,872	53,151,872		0	0		0	0
2048	25,080,000	658,350	25,738,350		0	0		0	0
2049	0	0	0		0	0		0	0
2050	0	0	0		0	0		0	0
2051	0	0	0		0	0		0	0
2052	0	0	0		0	0		0	0
2053	0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
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Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			2021 GO Refunding Bonds, Series A Bond and Interest Redemption Fund			GO Bonds, Series RYRR (2021) Bond and Interest Redemption Fund			
	Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
Total >>		10,405,230,000	4,503,742,905	14,908,972,905	190,220,000	47,783,550	238,003,550	432,425,000	235,821,019	668,246,019
2023		0	1,227,380	1,227,380	0	0	0	0	0	0
2024		668,190,000	517,618,387	1,185,808,387	4,570,000	9,155,650	13,725,650	18,630,000	17,964,275	36,594,275
2025		677,460,000	488,320,462	1,165,780,462	41,390,000	8,006,650	49,396,650	10,345,000	17,239,900	27,584,900
2026		667,905,000	455,743,791	1,123,648,791	16,905,000	6,549,275	23,454,275	10,860,000	16,709,775	27,569,775
2027		707,275,000	429,979,022	1,137,254,022	17,750,000	5,682,900	23,432,900	11,405,000	16,153,150	27,558,150
2028		611,270,000	376,084,512	987,354,512	0	5,239,150	5,239,150	11,975,000	15,568,650	27,543,650
2029		543,860,000	347,033,217	890,893,217	19,835,000	4,743,275	24,578,275	12,575,000	14,954,900	27,529,900
2030		604,340,000	317,815,276	922,155,276	20,830,000	3,726,650	24,556,650	13,205,000	14,310,400	27,515,400
2031		639,575,000	284,889,352	924,464,352	21,865,000	2,659,275	24,524,275	13,865,000	13,633,650	27,498,650
2032		687,125,000	249,031,498	936,156,498	22,965,000	1,538,525	24,503,525	14,555,000	12,923,150	27,478,150
2033		740,735,000	210,393,648	951,128,648	24,110,000	482,200	24,592,200	15,285,000	12,177,150	27,462,150
2034		799,660,000	168,136,639	967,796,639		0	0	16,050,000	11,393,775	27,443,775
2035		746,285,000	122,967,710	869,252,710		0	0	16,850,000	10,571,275	27,421,275
2036		199,660,000	96,021,738	295,681,738		0	0	17,690,000	9,707,775	27,397,775
2037		208,625,000	87,079,050	295,704,050		0	0	18,580,000	8,893,925	27,473,925
2038		217,550,000	77,771,163	295,321,163		0	0	19,325,000	8,135,825	27,460,825
2039		227,230,000	67,941,319	295,171,319		0	0	20,095,000	7,347,425	27,442,425
2040		237,205,000	57,570,863	294,775,863		0	0	20,895,000	6,527,625	27,422,625
2041		247,985,000	46,548,000	294,533,000		0	0	21,735,000	5,675,025	27,410,025
2042		214,590,000	36,031,294	250,621,294		0	0	22,605,000	4,788,225	27,393,225
2043		224,345,000	26,137,469	250,482,469		0	0	23,505,000	3,932,438	27,437,438
2044		146,765,000	18,127,763	164,892,763		0	0	24,310,000	3,110,681	27,420,681
2045		152,765,000	12,013,025	164,778,025		0	0	25,150,000	2,259,531	27,409,531
2046		159,005,000	6,195,109	165,200,109		0	0	26,020,000	1,377,859	27,397,859
2047		50,745,000	2,406,872	53,151,872		0	0	26,915,000	464,634	27,379,634
2048		25,080,000	658,350	25,738,350		0	0		0	0
2049		0	0	0		0	0		0	0
2050		0	0	0		0	0		0	0
2051		0	0	0		0	0		0	0
2052		0	0	0		0	0		0	0
2053		0	0	0		0	0		0	0

Los Angeles Unified School District  
Outstanding General Obligation Bonds  
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Series Source of Payment	Aggregate GO Bonds Bond and Interest Redemption Fund			2021 GO Refunding Bonds, Series B Bond and Interest Redemption Fund			GO Bonds, Series QRR (2022) Bond and Interest Redemption Fund			
	Fiscal Year	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
Total >>		10,405,230,000	4,503,742,905	14,908,972,905	47,015,000	2,645,175	49,660,175	467,415,000	300,771,263	768,186,263
2023		0	1,227,380	1,227,380	0	0	0	0	0	0
2024		668,190,000	517,618,387	1,185,808,387	0	705,792	705,792	23,400,000	23,069,500	46,469,500
2025		677,460,000	488,320,462	1,165,780,462	0	705,792	705,792	19,745,000	21,990,875	41,735,875
2026		667,905,000	455,743,791	1,123,648,791	15,005,000	612,386	15,617,386	20,730,000	20,979,000	41,709,000
2027		707,275,000	429,979,022	1,137,254,022	15,905,000	403,271	16,308,271	21,765,000	19,916,625	41,681,625
2028		611,270,000	376,084,512	987,354,512	16,105,000	217,932	16,322,932	22,855,000	18,801,125	41,656,125
2029		543,860,000	347,033,217	890,893,217		0	0	23,995,000	17,629,875	41,624,875
2030		604,340,000	317,815,276	922,155,276		0	0	25,195,000	16,400,125	41,595,125
2031		639,575,000	284,889,352	924,464,352		0	0	15,085,000	15,393,125	30,478,125
2032		687,125,000	249,031,498	936,156,498		0	0	11,380,000	14,731,500	26,111,500
2033		740,735,000	210,393,648	951,128,648		0	0	11,950,000	14,148,250	26,098,250
2034		799,660,000	168,136,639	967,796,639		0	0	12,545,000	13,535,875	26,080,875
2035		746,285,000	122,967,710	869,252,710		0	0	13,175,000	12,892,875	26,067,875
2036		199,660,000	96,021,738	295,681,738		0	0	13,835,000	12,217,625	26,052,625
2037		208,625,000	87,079,050	295,704,050		0	0	14,525,000	11,508,625	26,033,625
2038		217,550,000	77,771,163	295,321,163		0	0	15,250,000	10,764,250	26,014,250
2039		227,230,000	67,941,319	295,171,319		0	0	16,010,000	9,982,750	25,992,750
2040		237,205,000	57,570,863	294,775,863		0	0	16,815,000	9,162,125	25,977,125
2041		247,985,000	46,548,000	294,533,000		0	0	17,660,000	8,300,250	25,960,250
2042		214,590,000	36,031,294	250,621,294		0	0	18,535,000	7,395,375	25,930,375
2043		224,345,000	26,137,469	250,482,469		0	0	19,465,000	6,445,375	25,910,375
2044		146,765,000	18,127,763	164,892,763		0	0	20,435,000	5,422,331	25,857,331
2045		152,765,000	12,013,025	164,778,025		0	0	21,515,000	4,321,144	25,836,144
2046		159,005,000	6,195,109	165,200,109		0	0	22,640,000	3,162,075	25,802,075
2047		50,745,000	2,406,872	53,151,872		0	0	23,830,000	1,942,238	25,772,238
2048		25,080,000	658,350	25,738,350		0	0	25,080,000	658,350	25,738,350
2049		0	0	0		0	0		0	0
2050		0	0	0		0	0		0	0
2051		0	0	0		0	0		0	0
2052		0	0	0		0	0		0	0
2053		0	0	0		0	0		0	0