Legacy Replacement Program



Welcome to the Warehouse Outbound Processing Course







Introduction

Instructor

- Welcome and Introductions
- Logistics
- Ground Rules
- Course Objectives
- Course Content







Course Chapters

	Chapter Description			
1	Introduction			
2	Outbound Processing Overview			
3	Outbound Deliveries			
4	Stock Transfers			
5	Print Warehouse Documents			
	Summary			





Course Objectives

At the end of this course, you should be able to

- Explain the process, benefits, and key terms of warehouse outbound processing
- Explain roles and responsibilities of warehouse outbound processing
- Describe the sub-processes related to warehouse outbound process:
 - Create Stock Transport Order (STO)
 - Create Outbound Delivery
 - Create Pick List for Outbound Delivery
 - Perform Pick/Pack/Ship (PPS) for Outbound Delivery
- Perform Bin to Bin Stock Transfers
- Run Reports





LAUSD SAP IM Organization Structure



Monday, July 15, 2013





LAUSD SAP WM Organization Structure







Company Code

- Represents a legal or logical entity.
- LAUSD has only one (1000).

Plant

- An organizational unit for dividing a company according to procurement, maintenance and materials planning.
- LAUSD has 3: Stores (2000), Foods (3000), Schools/Offices (1000)

Storage Location

Physical location at which a material is received and stored

Material

A substance or commodity that is bought or sold on a commercial basis, a material can also be a service, or a number identifying a material master record





Stock Transport Order (STO)

- Means of moving stock from one plant to another
- Most common source for Stores DC is the SRM Shopping Cart
- Most common source for Foods DC is the CMS Interface
- Similar to SR/SF/OC documents in IFS

Outbound Delivery

- Means of integrating the stock transport order with warehouse management
- Similar to CI/CF documents in IFS
- Posted goods issue (PGI) represents the completion of outbound delivery processing

Transfer Order (TO)

- SAP WM document which moves materials into, out of, or within a warehouse. Examples: pick list, putaway, replenishment, bin to bin
- TO confirmation represents the completion of transfer order processing





Goods Movement

An event that causes change in stock such as receipt, issue, transfer

Shipping Point

Independent Organizational entities within which processing and monitoring of the deliveries as well as goods issue is carried out

Pick/Pack/Ship (PPS)

Customized SAP process which allows users to check-out and checkin pick lists (TOs for outbound deliveries), create shipping labels, print packing list, and complete the pick and issue process in real time

Warehouse

- Highest level organizational unit in SAP where WM takes place
- A warehouse has one or more storage types, in which one or more storage bins exist grouped to storage section(s) and/or picking area(s)





Storage Type

- Subdivision of a warehouse that is characterized by its putaway, picking and physical inventory attributes
- Some LAUSD examples are PR1-pallet rack, BK1-bulk, RS1-reserve

Storage Section

Subdivision of a storage type that groups together storage bins with similar features for the purpose of putting away stock

Picking Area

 Subdivision of a storage type in which all picking activities are carried out in the same way (i.e. transfer order creation)

Storage Bin

The smallest available unit of space in a warehouse, it describes the position in the warehouse where the goods are or can be stored

Fixed Bin

A specific storage bin assigned to a material for picking (i.e. selection bin in IFS)





SAP Inventory Management (IM)

- IM generally refers to higher level activities and views within the organization versus more detailed warehouse management activities
- IM takes place at the plant/storage location level and also integrates directly with finance and budget

SAP Warehouse Management (WM)

- WM involves more detailed activities and views
- Depending upon the WM activity, there may be corresponding IM activities and/or entries made to keep IM and WM in sync
- WM does not directly integrate with financial postings, however may trigger IM postings such as goods receipts or goods issues which will create appropriate financial entries/postings
- Stock that moves only within a warehouse will not trigger IM, however stock moving into or out of a warehouse will trigger IM





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Outbound Deliveries – Overview







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Outbound Delivery Processing

- Approved Shopping Carts in Stores DC or CMS Interface in Foods DC create Stock Transport Orders (STO)
- Shopping cart requestor chooses a delivery priority
 - Regular (shopping cart or CMS)
 - Will-call (shopping cart or manual entry for Foods DC)
 - Overnight (shopping cart only)
 - Same-day (shopping cart only)
 - Future dated (shopping cart only)
 - Hot-shot (manual entry for Foods DC only)
- Batch process will create outbound deliveries and print pick lists (transfer orders) for the STOs/Deliveries based upon the delivery priority.
- Pick lists are checked out by order fillers, goods are picked and packed, and then pick lists are checked back in
- During check-in, shipping labels are created, and transfer order is confirmed. Goods issue is posted and packing slip is printed once all transfer orders for an outbound delivery are checked in (confirmed).





Types of Orders that Trigger Deliveries

Order Type	Stores	Foods
Regular Order	Yes	Yes
Will-Call	Yes	Yes
Overnight Delivery	Yes	Νο
Same-Day Delivery	Yes	Νο
Future Dated Delivery	Yes	Νο
Beyond the Bell	Yes	Νο
Hot Shot Order	Νο	Yes





ME21N Demonstration

Walkthrough: Create Stock Transport Order



This is a demonstration only. Watch as the instructor shows you how to complete the task in SAP.





ME21N Exercise

Exercise: Create Stock Transport Order



To complete this exercise follow the instructions listed here.





VL10B Demonstration

Walkthrough: Create Deliveries for List of Stock Transport Orders



This is a demonstration only. Watch as the instructor shows you how to complete the task in SAP.





VL10B Exercise

Exercise: Create Deliveries for List of Stock Transport Orders



To complete this exercise follow the instructions listed here.





LT03 Demonstration

Walkthrough: Create Transfer Order for a Single Delivery



This is a demonstration only. Watch as the instructor shows you how to complete the task in SAP.





LT03 Exercise

Exercise: Create Transfer Order for a Single Delivery



To complete this exercise follow the instructions listed here.





ZPPS Demonstration

Walkthrough: Check-in/Check-out Transfer Order



This is a demonstration only. Watch as the instructor shows you how to complete the task in SAP.





ZPPS Exercise

Exercise: Check-in/Check-out Transfer Order



To complete this exercise follow the instructions listed here.





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Stock Transfers

Stock Transfer Scenario:

Transfer stock from one storage bin to another







Stock Transfer – Bin to Bin







LT01 Demonstration

Walkthrough: Create Transfer Order for a manual bin to bin relocation



This is a demonstration only. Watch as the instructor shows you how to complete the task in SAP.





LT01 Exercise

Exercise: Create Transfer Order for a manual bin to bin relocation



To complete this exercise follow the instructions listed here.





LT12 Demonstration

Walkthrough: Confirm a Single Transfer Order



This is a demonstration only. Watch as the instructor shows you how to complete the task in SAP.







Exercise: Confirm a Single Transfer Order



To complete this exercise follow the instructions listed here.





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Warehouse Documents

Warehouse Documents:

- LT31 Reprint Transfer Order (Delivery Pick List)
- VL02N Reprint Delivery Packing List
- ZPPS Reprint Shipping Label







LT31 Demonstration

Walkthrough: Reprint Transfer Order (Delivery Pick List)



This is a demonstration only. Watch as the instructor shows you how to complete the task in SAP.





LT31 Exercise

Exercise: Reprint Transfer Order (Delivery Pick List)



To complete this exercise follow the instructions listed here.





VL02N Demonstration

Walkthrough: Reprint Delivery Packing Slip



This is a demonstration only. Watch as the instructor shows you how to complete the task in SAP.





VL02N Exercise

Exercise: Reprint Delivery Packing Slip



To complete this exercise follow the instructions listed here.





ZPPS Demonstration

Walkthrough: Reprint Shipping Label



This is a demonstration only. Watch as the instructor shows you how to complete the task in SAP.





ZPPS Exercise

Exercise: Reprint Shipping Label



To complete this exercise follow the instructions listed here.





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Accessing SAP













Accessing SAP



Business Tools for Schools

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Support | Beyond Training

After training support will include:

- The Procurement Customer Support Center
- The BASE Training Center will be the single point of access for SAP end-user documentation/materials.
 - This website will make it easier for end users to access related business process materials.
 - The materials will include the following:
 - Course Presentations
 - ✓ Simulations
 - ✓ Quick Reference Guides
 - ✓ Job Aids
- Context Sensitive Help within the Shopping Cart
- Refresher (Open House) sessions





BASE Training Center Website [http://basetraining.lausd.net]



Monday, July 15, 2013





Shopping Cart Support Contact List

Department/Office	Contact Information	Call about:
Procurement Customer Service Unit (PCSU) & District Warehouse Customer Service	(562) 654-9009 Email: <u>cs.stores@lausd.net</u>	 Shopping Cart Processing Purchases Posting Goods Receipts Other questions related to Shopping Cart
IT HelpDesk	Phone: (213) 241-5200 Website: <u>http://askitd.net/helpdesk</u> Chat: <u>http://askitd.net/helpdesk/chat</u> Create a Service Ticket: <u>https://itdscweb.lausd.net/sc/ess.do</u>	Technical Issues Single Sign-on Hardware/Software Network

ESC Fiscal Services Managers					
ESC East	ESC North	ESC South	ESC West	ISIC	
ARTHUR MALICDEM (323) 224-3170 ARTHUR.MALICDEM@ LAUSD.NET	RUDY RAMIREZ (818) 654-3710 RUDY.RAMIREZ@ LAUSD.NET	VICTORIA REYES (310) 354-3422 VICTORIA.REYES@ LAUSD.NET	JANNETTE LOW (310) 914-2121 JANNETTE.LOW@ LAUSD.NET	MICHAEL VILLAROMAN 213-241-0143 MICHAEL.VILLAROMAN@ LAUSD.NET	









Learn more at http://lrpweb.lausd.net

Contact Us: Irp@lausd.net







Course Assessment & Evaluation

Learning Zone Website: Iz.lausd.net

Learning Zone

LAUSD Professional Development and Training Portal

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 My Classes
 My Classes
 My Interest
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 Welcome LAURIE YEN! (You are in Program Manager Role)

 Currently enrolled/waitlisted in 11 classes.
 Recommended System Requirements
 Class Offerings

 Class Offerings





You have just completed the Warehouse Outbound Processing course.

Thank you for attending!

