TRANSFER AND RECEIVE TEXTBOOKS



Destiny Resource Manager allows users with limited or full access to transfer textbooks to other sites and receive transfers from other sites.

In this tutorial you will learn how to:

- Transfer copies with barcodes
- Transfer copies without barcodes
- Receive copies with barcodes
- Receive copies without barcodes

Requirements:

- PC or MAC
- A web browser such as:
 - 🔹 Google Chrome 🌔
 - Mozilla Firefox
 - Safari
- Limited or full access to Destiny Resource Manager
- An Internet connection
- An LAUSD Single-Sign-On (SSO)

STEP ONE: LOG IN TO DESTINY

- 1. Open a web browser
- 2. In the address bar, type the following URL: <u>http://lausd.follettdestiny.com</u>
- 3. There are two ways to find your school:
 - a. In the **Search for Site Name** field, type in the name or location code of your school. Press the **Enter** key on the keyboard or click on the **Go** button, OR
 - b. Click on the blue bar associated with your school group (e.g. Middle School) then find and click on your school's link. You will be taken to your site's home page. Click on **Log In**, located on the top right side of the window.

	ausd.follettdestiny.com C	Č Ø +
Welcome to Los Ange	les Unified School District	District Users Ə Log In
Search for Site Name	- (3a)	
Early Education Centers +		
Primary Centers +		
Elementary Schools +		
Middle Schools +		
High Schools +		
District Warehouses +	← (3b)	
Span Schools +		
Special Schools +		
District Facilities +		
Occupational/Physical Therapy + Program		
Music Warehouses +		
Independent Charters +		

Select the LAUSD Faculty/Staff SSO to login. Enter your full LAUSD email (e.g. jane.doe@lausd.net) and password to log in.

Individuals granted District-wide level access to Destiny and assigned a specific User Name and Password, will use the Destiny account log in on the right.

۲	37th Street EEC (9593) Catalog		윈 Log In
	Login		
	Log in using your account with LAUSD Faculty/Staff SSO LAUSD Student SSO	OR	Log in using your Destiny account User Name: Password: Log In Log In
	©2002-2019 Folett School Solutions, hc. 17.	_0_0_AU2-RC1	2/3/2020 11:54 AM PST

STEP TWO: TRANSFER OF BARCODED COPIES

- 1. Click on the "Catalog" tab located on the top navigation.
- 2. Click on the "Transfer Resources" option located on the left-side of the screen.
- 3. Click on the "Upload" sub-tab located on the right-side of the screen.
- 4. Click on the "To" drop down menu and select the school to which you will be transferring the textbooks.
- 5. Click on the "Transfer" drop down menu and select the "by Barcode."
- 6. Leave the "Order #" field blank.
- 7. DO NOT check the boxes for "Create a packing list" or "Track handling eSignature for this transfer."
- 8. Click inside the "Create a barcode list" field and begin scanning the barcodes of the copies you will be transferring. (Multiple titles can be scanned in one transfer to the same site.)
- 9. After all copies have been scanned, click the "Transfer Items" button. You will be taken to the Job Manager screen. Allow Destiny to complete the task. It will put all the copies in Transit to the site you selected. Someone at that site will then need to receive them in Destiny.

NOTE: <u>DO NOT</u> scan too quickly, as the screen needs to refresh after each scan. As you scan, the barcode numbers will be displayed in the list box so you can track your progress.

(Gage Middle School (8151) Oscar Gonzalez 🕤 Log Out ③ Help
	Catalog Circulation Reports Admin My Info
	Transfer Resources
Resource Search Resource Lists	2 1 How do I ?
Transfer Resources	Transfer Resources
Update Resources	To Select a Site V
	Transfer by Barcode
	Order # (3)
	Create a packing list
6	□ Track handling eSignatures for this transfer
U	Note: When transferring a container item, only scan the container item barcode.
$\overline{\mathbf{G}}$	Create a barcode list
\bigcirc	Barcodes
	Remove
	OR
	Select a barcode file Choose File No file chosen
	Upon transfer, ownership will be immediately changed to the receiving site.
	Transfer Items

STEP THREE: TRANSFER OF UNBARCODED COPIES

- 1. Click on the "Catalog" tab located on the top navigation.
- 2. Click on the "Transfer Resources" option located on the left-side of the screen.
- 3. Click the "Upload" sub-tab located on the right-side of the screen.
- 4. Click on the "To" drop down and select the school to which you will be transferring the textbooks.
- 5. On the "Transfer" dropdown, select "by Item Count."
- 6. Leave the "Order #" field blank
- 7. Click on the "Find by" drop down menu and select "ISBN" option. (Note: You may select title or author which may return multiple results. You will then have to select the correct item. Therefore, the ISBN is recommended). In the field to the right, scan or enter the ISBN of the unbarcoded copy you wish to transfer and click the "Go" button.

	Gage Middle School (8151) Oscar Gonzalez 🕤 Log Out 🕐 Hel	P
- 19184	Catalog Circulation Reports Admin My Info	
	Transfer Resources	
Resource Search Resource Lists	How do I ?	
Transfer Resources	Transfer Resources	
Update Resources	To Select a Site V	
	Transfer by Item Count v 5	
	Order #	
6	 Create a packing list Track handling eSignatures for this transfer 	
	Find Textbooks by ISBN Printable Transfer Items Upon transfer, ownership will be immediately changed to the receiving site.	
	Transfer Items	

- 8. The result of the search will be displayed along with the available number of items available to transfer.
- 9. In the "# to Transfer" field, enter the number of items you will be transferring. As an example, 25 was entered.
- 10. Click on "Select" button after entering the number.

	Gage Middle S	School (8151)					Resource View V	Oscar Gonzalez	() Help
•	Catalog	Circulation	Reports	Admin	My Info	F2			
	Transfer Resou	rces							
Resource Search								How do I	
Resource Lists								Track Upload Notices	
Transfer Resources	Transfer	Resources	L						
Update Resources	То	Adams Mide	dle School (8)	009)			~		
	Transfer	by Item Cou	int v	,					
	Order #								
		Create a	packing list						
		🗌 Track har	ndling eSigna	tures for th	is transfer				
	Find	Textbooks b	ISBN		v 0-07-8	366414-4	Go		
	Searched f	or "0-07-8664	14-4"	_				Printable	
			(8			\bigcirc	Transfer Items	
				\prec			4		
	Taxtbook Ti	tie				Available t	to # to		
		ne Teen Heelti	Course 2			Transfer 50	Transfer	Ealast	
	Bronson, e ISBN: 0-07	et al. 7-866414-4	1, Course 2				25		
	Glencoe M	IcGraw-Hill 20	05						
								0	
			Upon ti	ranster, owi	nership will b	e immediately	cnanged to the receiving site.	S	
						transfer items			

- 11. You will now see what was selected. As noted in this example, 50 copies are available to transfer and 25 of them will be sent.
- 12. You have an option to remove the number entered to transfer if you made a mistake. Just click on "Remove" and repeat the process to enter the correct number.
- 13. Once correct, click on the "Transfer Items" button. You will be taken to the Job Manager screen. The transfer job will complete on its own. It will put all the copies in Transit to the site you selected. Someone at that site will then need to receive them in Destiny.



STEP FOUR: RECEIVE A TRANSFER OF BARCODED COPIES

- Click on the exclamation point next to the flag OR click on the "Catalog" tab. Then select the Transfer Resources option. This will display the list of any Incoming Transfers and Outgoing Transfers.
- 2. Note: This is typically how your "Customized View" should be set up.
- 3. Under the "Incoming Transfers" section, click on the icon that looks like an eye to the right of the title of the books you want to receive. (You will need to have the physical copies at your school since you will need to scan their barcodes.)

(Gage Middle S	ichool (8151)			Resource View 🗸	Oscar Gonzalez 3 Log Out	⑦ Help
	Catalog C	Circulation Report	s Admin My	Info 🖓			
	Transfer Resour	ces					
Resource Search			$\widehat{\mathbf{A}}$				
Resource Lists			-			How do I (?	2
Transfer Resources Update Resources	Track Res	OUICES [Customize View	1			Hack Opload Nonces	
					(3	Receive Barcoded Items	
	- Incomin	g Transfers (1) 🔺			<u> </u>		-
	From	Transfer Date	Orde	er # Status		eSignatures	
	8009 (destinyadmin)	7/6/2021 8:18	РМ	0 of 40 Receiv Glencoe Teen He	ved Nalth, Course 2	N/A 🔷 🖉	
	- Outgoin	g Transfers (1) 🔺					-
	То	Transfer Date	Order #	Status	eSig	gnatures	
	8009 (oscar)	7/6/2021 7:51 PM		0 of 25 Received Glencoe Teen Health, Cou	urse 2	(
2		= View Notes		I view	e	= Remove	
	Customize V Use the following	/iew g options to create a customize	d list.				
	Limit to tran	nsfers created	after the date 🗸 🗸	31			
	Limit to tran	nsfers from/to	Select a Location	1		~	
	Limit to tran handling eS	nsfers tracking Signatures					
	Displa	ay: 🗹 Incoming	Transfers	1	Completed Incoming Transfe	ers	
	1	Outgoing	Transfers		Completed Outgoing Transfe	ers	
				Update			

- 4. DO NOT Click the "Assign To" button, nothing needs to be addressed here.
- 5. In the "Scan or enter items one-at-a-time" field, scan the barcodes of the books to be received. Scanning one-at-a-time will ensure that you have received all copies requested by your school. This is crucial, especially if they are new books delivered to your school directly from a vendor.
- 6. **IMPORTANT: NEVER** click on any of the "Receive All" buttons when receiving barcoded copies. If you do, all books will be received at once. If it is later determined that the vendor did not send all the books ordered, your school will not be able to identify which barcoded copies did not get delivered and Destiny will show your account was used to received them all.

Resource Search Resource Lists							How do I 🥐
Transfer Resources	Resources Transferred from Ada	ms Middle Schoo	I (8009) (7/6/2021)				Print It
Update Resources	Add Note eSignatures: N/A	ou start receiving item taking full responsib verify the content of t verify the content of t Assign To	is in this transfer, lilty for all of the items. he shipment before begin	ning.			
	Scan or enter items one-at-a-time		Receive		Q	\sim	×
	Textbook Title	ISBN	Publisher	Copyright	Custodian	Items	Receive All
	Glencoe Teen Health, Course 2	0-07-866414-4	Glencoe McGraw-Hill	2005		40	Show More T

You will see this summary as you scan the barcodes.

ISBN	Publisher	Copyright	Custodian	Items	Receive All
0-07-866414-4	Glencoe McGraw-Hill	2005		5	Show More V
					Receive All
ISBN	Publisher	Copyrigh	t Custodia	an Items	
0-07-866414-4	Glencoe McGraw-Hill	2005		35	Show More V
	ISBN 0-07-866414-4 ISBN 0-07-866414-4	ISBN Publisher 0-07-866414-4 Glencoe McGraw-Hill ISBN Publisher 0-07-866414-4 Glencoe McGraw-Hill	ISBN Publisher Copyright 0-07-866414-4 Glencoe McGraw-Hill 2005 ISBN Publisher Copyright 0-07-866414-4 Glencoe McGraw-Hill 2005	ISBN Publisher Copyright Custodian 0-07-866414-4 Glencoe McGraw-Hill 2005 1000 ISBN Publisher Copyright Custodian 0-07-866414-4 Glencoe McGraw-Hill 2005 1000	ISBN Publisher Copyright Custodian Items 0-07-866414-4 Glencoe McGraw-Hill 2005 5 5 ISBN Publisher Copyright Custodian Items 0-07-866414-4 Glencoe McGraw-Hill 2005 5 1

You will see this summary on the page showing the list of Incoming and Outgoing Transfers.

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Treek Dee				Hack	opioad Notic
Track Res	SOURCES [Customize View]				
					Receive Barcoded Items
Incomin	ıg Transfers (1) ▲				
From	Transfer Date	Order #	Status	eSignatures	
8009 (destinyadmin)	7/6/2021 8:18 PM		36 of 40 Received Glencoe Teen Health, Course 2	N/A	٢
- Outgoin	ig Transfers (1) 🛦				
То	Transfer Date	Order #	Status	eSignatures	
8009 (oscar)	7/6/2021 7:51 PM		0 of 25 Received Glencoe Teen Health, Course 2	N/A	۷

7/2021 - Integrated Library & Textbook Support Services (ILTSS)

STEP FIVE: RECEIVE A TRANSFER OF UNBARCODED COPIES

- Click on the exclamation point next to the flag OR click on the "Catalog" tab and then select the Transfer Resources option. This will display the list of any Incoming Transfers and Outgoing Transfers.
- 2. Under the "Incoming Transfers" section, click on the icon that looks like an eye to the right of the books that you want to receive. (Make sure you have the physical copies at your school and count the number of copies you received.)

()	Adams Middle	School (8009))			Resource View ~	Destiny Administrator	r 🔁 Log Out	() Help	Ър Shop
List All Sites	Dashboard	Catalog	Circulation	Reports	Admin	P11		🗹 Messag	es	
	Transfer Resour	ces				$\overline{}$				
Resource Search									-	
Add Resource								lask Uslaad	How do I (?)) 1
Import Resources				_	/		1	rack Upioad	Nouces	
Export Resources	Track Res	SOURCES [Cus	tomize View]	\mathbf{G}	í					
Transfer				-0			<u>e</u>	Receiv	re Barcoded Items	
Resource Orders	- Incomin	g Transfers	: (1) 🔺							
Update Resources	From	Transfer Date	.,	Order #	Status		eSignatures			
Update Software	8151 (oscar)	7/6/2021 7:5	1 PM		0 of 25 Glencoe	Received Teen Health, Course 2	N/A		۵ ک	

- 3. Note the number of items that need to be receive and verify that it coincides with the actual number of copies your school received. Then click on the "Receive" button.
- 4. NOTE: If these books were transferred in error to your school and/or your school no longer needs them, you can redirect the transfer of copies to another site or the LAUSD Warehouse.

Resource Search Add Resource Import Resources	Resources Transferred	from Gage Middle Scho	ol (8151) (7/6/2021)				How do I ?
Export Resources	Add Note					_	
Transfer Resources	eSignatures: N/A					<u> </u>)
Resource Orders		A Once you start receiving	items in this transfer, nsibility for all of the item	IS.		, y	
Update Resources		Please verify the content	of the shipment before t	eginning.			\mathbf{N}
Update Software							<u> </u>
	Items Sent Without Barcodes	s (25)					
	Textbook Title	ISBN	Publisher	Copyright	Custodian	Items to Receive	•
	📕 Glencoe Teen Health, Co	urse 2 0-07-866414-4	Glencoe McGraw-Hill	2005	(4)-	25	Receive Reroute

- 5. DO NOT click the "Assign To" button. Nothing needs to be addressed here.
- 6. From the "Barcodes" drop down menu, make sure the "Receive without barcodes" is selected.
- 7. In the field for "Items to Receive" enter the number of copies actually received. (If you did not receive all books, you will need to contact the sending site.)
- 8. Click on the "Receive" button.

List All Sites	Dashboard Cata	alog Circulation	Reports	Admin	P-1		🗹 Messages
	Transfer Resources > View	Transfer > Receive Items					
Resource Search Add Resource Import Resources Export Resources Transfer Resource Orders Update Resources Update Software	Receive Items Assign the followi Custodian: Undefin Home Location: U Department: Retai	from Gage Middle	School (8 ns: Assigned rescription G fotal Items 2 to Receive Barcodes [1	151) (7/6/2 m To Allencoe Teen 5 Receive without Receive	021) Health, Cours Dut barcodes	5 ie 2 7 ie 2 7 for the second sec	How do I (?)