

TITLE: School Waivers for Alternative Configurations

NUMBER: MEM-6680.6

ISSUER: Veronica Arreguin

Chief Strategy Officer

Derrick Chau

Senior Executive Director, Strategy and Innovation

Office of School Design Options

DATE: May 13, 2022

DUE DATE: June 17, 2022

PURPOSE: This memorandum is to explain the process to seek waiver(s) to certain sectionsof

the Los Angeles Unified School District (LAUSD) / United Teachers of Los Angeles (UTLA) Collective Bargaining Agreements (CBAs) and/or District policy to

ROUTING

LD Superintendents

COSA/Directors School-Site Principals

Chapter Chairs

Labor Relations

Employee Support &

Teachers

Administrators of Instruction

Administrators of Operations

accomplish improvements to the school-site learning culture.

MAJOR This memorandum replaces MEM-6680.5, School Waivers for Alternative CHANGES: Configurations, dated May 24, 2021. This revision updates the process on how to

submit a LAUSD/UTLAWaiver (Attachment A), the submission deadline, and the

Single Track Instructional Calendar (AttachmentsC).

Starting with school year 2022-2023 the waiver process submission for schools and approval from Local Districts and Labor Relations office will be handled online.

Staff selection waivers will not be approved for the 2022-2023 school year.

All Banked Time waivers should be held until the Online Bell Schedule Program becomes available for the 2022-2023 school year. No Banked Time waivers will be approved without the certified bell schedule that is approved by the school's Local

District Superintendent or designee.

GUIDELINES:

The following guidelines apply:

I. WAIVER PROCESS OVERVIEW

- A. School completes LAUSD/UTLA the online Waiver Request for each waiver being requested. Waiver requests received on outdated forms will not be processed. Please follow the steps on the provided Principal Online Waiver Job Aid (Attachment A) to submit your waiver.
- B. The school's waivers and related documentation will be submitted electronically to the Communities of Schools Administrator (COSA)/ Local District director for approval. The Local District superintendent or designee reviews waiver(s) and approve, approve with conditions, or deny the waiver(s) online.



- C. If the waiver is approved or approved with conditions by the Local District office, then the waiver will be routed electronically to Labor Relations for review and approval. The Office of School Design Options will then forward all approved waivers to UTLA. The Elementary or Secondary UTLA Vice President affixes a signature to approve, approve with conditions, or deny the waiver, and returns it to the Office of School Design Options via email. In the event that the waiver is denied the principal will need to resubmit the waiver if he/she still wants it to get approved with the requested modifications.
- D. Once signed waivers are returned to the Office of School Design Options, a copy of the fully executed waiver will be available on the portal for the principal of the school submitting the waiver. Waiver will be also emailed to:
 - 1. Local District superintendent
 - 2. Office of Labor Relations

II. APPROVAL PROCESS FOR SCHOOLS

- A. The following procedures are required for submission of all school waivers to the LAUSD/UTLA CBA and must reference applicable pages in the *Single Plan for Student Achievement* (SPSA). All stakeholders must discuss the proposed change and approve the waiver(s) as follows:
 - 1. Two-thirds of UTLA bargaining unit members must approve the waiver in a formal voting process similar to that used for School Site Council.
 - 2 Formal approval by 50% + 1 of classified staff, in a formal voting process similar to that used for School Site Council, must be conducted.
 - 3. Formal approval by 50% + 1 of participating parent/community members, in a formal voting process similar to that used for School Site Council, must be conducted.
 - 4. Principal approval is required when submitting a waiver.
 - 5. School completes LAUSD/UTLA Waiver Request online for each waiver being requested.
 - 6 The school principal shall submit waivers and related documentation to the COSA/Local District director.

III. PROCEDURES FOR COMMON TYPES OF WAIVERS

- A. Banked-Time Waivers
- 1. Banked-Time is when the number of minutes in an instructional day is extended on certain days to accommodate an early release on other days, maintaining the overall compliance with total number of required instructional minutes in accordance with District's policy as outlined in the reference guide entitled *Daily and Annual Instructional Minutes Requirements and Certification of Bell Schedules* (published annually). See Related Resources section (page 7) for a list of applicable bulletins and memorandums.



- 2 Many school communities pursue increasing the number of Banked-Days to provide for more professional development opportunities and ensure that the schedule is the same throughout the year. The following are guidelines for this waiver:
 - a. Attach a copy of the school's Local District-approved onlinebell schedule for the upcoming school year, reflecting all the planned Banked-Time days.
 - b. The number of days (e.g., Tuesdays) varies from year to year. For example, there may be anywhere from 34 to 39 Tuesdays available for Banked-Time. Please verify that the number of Banked-Time days referenced in the waiver are the same as the number of Banked-Time days (Professional Development days) indicated on the Online Bell Schedule. For your reference, the Single Track Instructional Calendar is in Attachment C.
 - c. Verify that the total number of instructional minutes listed in the Online Bell Schedule for the year meets or exceeds the State and District instructional minute requirements.
 - d. School communities that wish to "swap" or "switch" Banked Time days, but not add additional days, do not need to complete a waiver. See the annual *School-Site Professional Development Priorities Banked Time Days for Elementary, Middle and High Schools* memorandums, published annually, for more information.
- 3. Please note: Common Planning Time (Middle Schools only) does not necessitate banking time; however, the use of a Banked-Time Waiver can achieve the same desired outcome as Common Planning Time without the loss of instructional minutes. A copy of the Local District- approved online bell schedule must accompany waivers for Common Planning Time.

For assistance with these types of waivers, please contact your Staff Relations field director in the Local District office.

IV. SPECIAL PROCEDURE - CLASS SIZE

In accordance with the recently revised Article XVIII, Section 4.0 (c) of the LAUSD/UTLA CBA, a school may seek waivers to class size requirements. Such waivers may be sought prior to the beginning of a school year.

If you have questions regarding Class Size Waivers, please contact yourStaff Relations field director in the Local District office.

V. ONLINE BELL SCHEDULE PROGRAM

A. Banked-Time waivers or Common Planning Time waivers (in middle schools) must be submitted with a Local District-approved online bell schedule. Unapproved versions will be returned and will cause delay to the waiver approval process.



B. Bell Schedule Certification

- 1. Bell schedules must be submitted by school principals via the principals' portal, and approved by the COSA/Local District Instructional Director or designee prior to submitting a waiver.
- 2. A printed 2022-2023 Local District-approved online bell schedule must accompany waiver requests related to Banked-Time or Common Planning Time to notify the District that the number of instructional minutes in the school schedule referred to in the waiver request is in compliance with all District and State requirements.

VI. SCHOOL WAIVER DEADLINE

Waivers are required for changes from the bargaining unit agreements, District policies, or state regulations. Please contact the Office of Labor Relations for questions about waiver requests to any CBAs. For the 2022-2023 school year, schools are strongly encouraged to submitwaiver requests to their Local District by **June 17, 2022**, to allow sufficient time for the Local District and UTLA to review the waiver, and for the Office of School Design Options to notify the principals as to the status of the request prior to the summer break.

Approved waivers will be implemented on July 1, 2022, and expire on June 30, 2023

Applications for all waivers must be approved by the Local District Superintendent, Labor Relations, and UTLA. The school may not implement any waiver changes until written approval has been received from the Office of School Design Options.

VII. AUTONOMIES

Current Pilot Schools do not apply for yearly waivers. Local Initiative Schools (LIS) do not apply for waivers unless the waiver applies to something that was not requested in their proposal. Expanded School Based Management Model (ESBMM) schools must apply for annual waivers. All schools including Pilot, LIS and ESBMM schools are required to notify their Local District of their use of any waiver annually. For questions about whether or not a school needs to apply for an annual waiver, or formore information about adopting an autonomy model, please email loca@lausd.net or contact Office of School Design Options at (213) 241-8700.

VIII. LOCAL DISTRICT CONSIDERATIONS FOR WAIVER APPROVAL

A. Review submitted waivers for individual schools with the following considerations:



- 1. The Local District superintendent or designee will review the waiver request in relation to how it will support student achievement and determine if the school may implement the waiver.
- 2. Verify that the applicable procedures listed in this memorandumhave been followed for the type of waiver submitted (e.g., correctnumber of days, votes, signatures, etc.).
- 3. Any costs associated with the implementation of a waiver must be funded by the school or Local District. A waiver that negatively impacts another school cannot be approved (e.g., schools sharing bussing patterns).
- 4. Waivers that request a variance from bargaining unit agreements, District policies, and/or State regulations cannot be implemented until the approved waiver request is returned to the school with the appropriate signatures.
- 5. Waivers that may have Districtwide impact or that may affect bargaining unit agreements should be reviewed by the Office of Labor Relations.
- 6. Waivers cannot be implemented until the approved waiver request is returned to the school with the appropriate signatures. Final copies will be returned to the school by the Office of SchoolDesign Options.
- 7. Banked-Time waivers (including waivers for Common PlanningTime in middle schools) submitted with bell schedules reflecting instructional minutes less than that of the Minimum Day schedule(i.e., less than 249 minutes for elementary schools and 247minutes for secondary schools) may not be approved.
- 8. "LAUSD/UTLA Waiver Request" form requires a reason for denial or conditions for approval.

IX. APPEAL PROCESS FOR SCHOOL-BASED MANAGEMENT (SBM) SCHOOLS ONLY

According to the LAUSD/UTLA CBA, Article XXVII, Section 3.2:

- A. A waiver request approved at a school according to applicable District guidelines and policies, including approval of the site principal, that is subsequently denied by the Local Districtsuperintendent or designee may be reviewed/appealed. Attachment B must be used to file an appeal. Attachment B must be submitted by the school to the Office of School Design Options with a written rationale specifying why the decision to deny the appeal should be reversed, within 20 working days of receipt of the waiver denial.
- B. The appeal shall be forwarded to the Local District superintendent and the UTLA president or their designees. These two individuals shall select a third person, and this panel will convene within 10 working days of receipt of the appeal.
- C. The decision of this panel shall be final and binding on all parties.



RELATED RESOURCES:

REF-068500.3, Daily and Annual Instructional Minutes Requirements and Certification of Bell Schedules for School Year 2022-2023 dated May 13, 2022

MEM-5788.13, School-Site Professional Development Priorities and Banked Time Tuesdays for Middle and High Schools (2022-2023) dated May 13, 2022

MEM-6015.10, School-site Professional Development Priorities and Banked Time Tuesdays for Elementary Schools (2022-2023) dated May 13, 2022

BUL-6144.1, School Day Schedule Requirements and Schedule

Change Requests for Regular, Minimum, Shortened, Banked Time, and Pupil-

Free Days dated July 27, 2017

ATTACHMENTS: Attachment A: Principal Online Waiver Job Aid

Attachment B: SBM Waiver Appeal Request

Attachment C: Single Track Instructional Calendar, School Year 2022-2023

ASSISTANCE: For information on the Single Plan for Student Achievement (SPSA), please

contact Federal and State Education Programs at (213) 241-6990.

For questions about annual waivers or autonomy models, please email <u>looc@lausd.net</u> or contact Office of School Design Options at (213) 241-8700.

Please contact the Local District Staff Relations field coordinator or the Office of Labor Relations at (213) 241-8322 for questions about waiver requests to any Collective Bargaining Agreements.

PRINCIPAL ONLINE WAIVER JOB AID

Part I: Accessing the Waiver Form

Please go to the principal portal website: https://principalportal.lausd.net/ and after you sign in, look for Waiver Request Form link under section "School Tools"



Sign in with your organizational account

someone@example.com		
Password		

Sign in

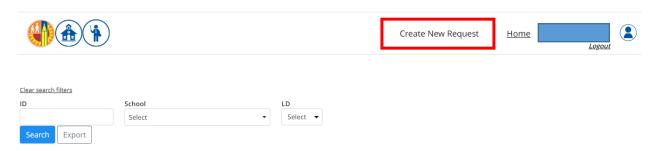
Enter your full LAUSD email address and password to Log In.

e.g (msmith@lausd.net, mary.smith@lausd.net)

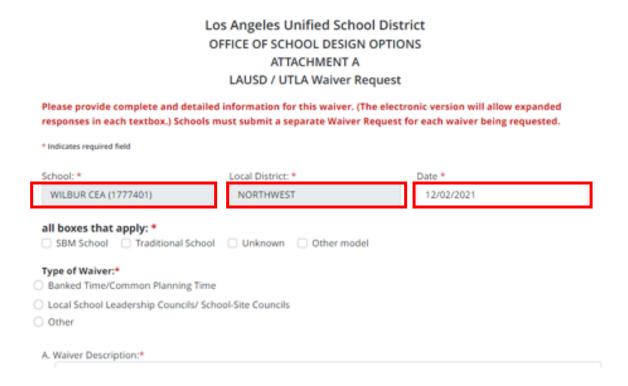


Part II: Completing Waiver Form Request

1) In order to create your waiver request, please click on the icon titled "Create New Request" located on the top right corner of the screen:



2) Once you click on the "Create New Request", a blank waiver form will open. Your school and Local District information will automatically populate as well as today's date.



3) Next complete the waiver information making sure that you complete all the sections of the waiver form.

	Los Angeles Unified Scho	pol District Download
	OFFICE OF SCHOOL DESIGNATION ATTACHMENT A	
	LAUSD / UTLA Waiver F	Request
	Please provide complete and detailed information for this waiver. responses in each textbox.) Schools must submit a separate Waiver	
	* Indicates required field	
5	School: * Local District: *	Date *
ı	WILBUR CEA (1777401) NORTHWEST	12/02/2021
	all boxes that apply: SBM School Traditional School Unknown Other made	del
	Type of Walver:* • Banked Time/Common Planning Time	
=	Local School Leadership Councils/ School-Site Councils	
	Other	
	A. Walver Description:*	
	Requesting Common Planning Time	
		//
ŧ	B. Current Procedures:*	
	Briefly describe LAUSD District policy or LAUSD/UTLA CBA provision (documentation).*	for which waiver is requested (attach supporting
	Type your information here	
C	C. Rationale:*	
	 What evidence supports the need to change your school's current (Attach SPSA page or Update page if applicable).⁴ 	practice or renew a previously granted waiver?
	Type your information here	
	2. How will going beyond current District policies or bargaining unit of	ontract provisions allow your school to Improve?*
	Type your information here	
ь	D. Accountability: Evidence must exist in order for the waiver to be consi	idered for future approval *
	What benchmarks will be used to measure the success of your wait	
	Type your information here	
	2. If the waiver has been granted in the past, what is the evidence of	succe-ss?*
	Type your information here	

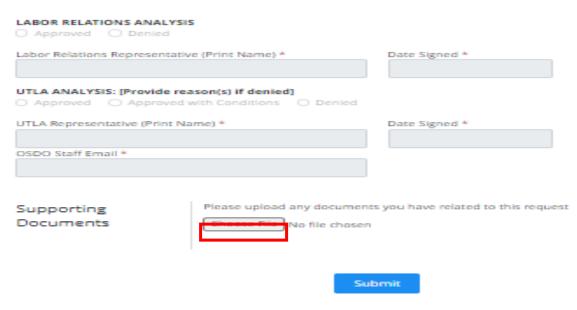
Los Angeles Unified School District OFFICE OF SCHOOL DESIGN OPTIONS

ATTACHMENT A

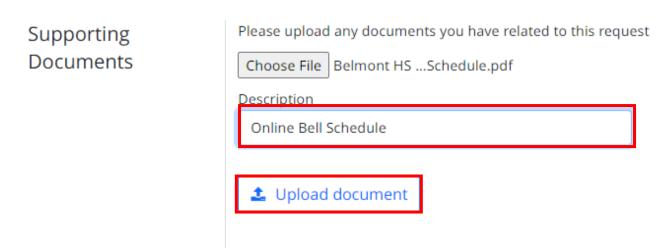
4)	Once you are done entering your waiver information, processchool:	eed to enter the email addresses for your
	 □ UTLA Chapter Chairperson □ Classified Representative □ Leadership Council Parent / Community Member 	
	The undersigned certify that formal approval of this waiver reques guidelines including:	t was obtained in accordance with LAUSD/UTLA
	1. Two-thirds agreement of certificated bargaining unit members b	y formal vote.
	UTLA Chapter Chairperson (Print Name) *	Date *
	UTLA Chapter Chairperson Email *	
	2. Formal approval of a majority of classified staff. An official meet The vote resulted in a least a 50% + 1 vote margin. Classified Representative (Print Name) * Classified Representative Email *	ing was held and a formal vote was conducted. Date *
	3. Formal approval of a majority of attending parents. An official m	neeting was held and a formal vote was
	conducted. The vote resulted in at least a 50% + 1 vote margin.	Nu. +
	Leadership Council Parent / Community Member (Print Name) *	Date *
	Leadership Council Parent / Community Member Email *	
	Next type your name (this will be considered your electronic pleted	signature) and select the date the waiver is
	4. Principal Agreement.	
	Principal (Print Name) *	Date *

5)

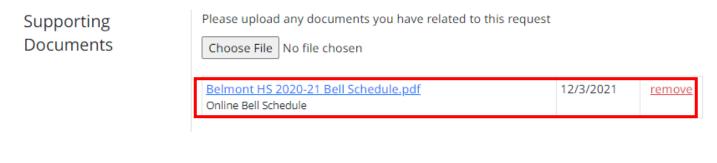
6) Attached any supporting documents (e.g. online bell schedule per cost center) by going to the bottom of the page under the section "Supporting Documents", and click on "Choose File"



Once you located your file and attached it, type a description of the document that you just attached and click on upload document



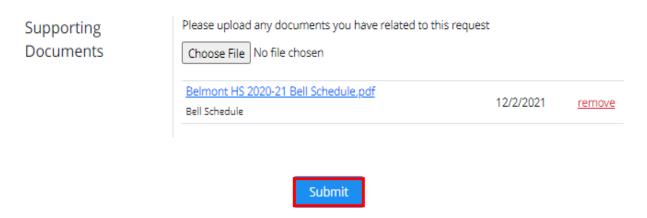
Your document will display like this after successfully attached it to your waiver request:



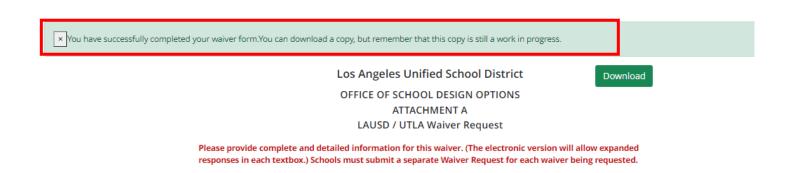
Submit

You will repeat the same steps if you need to attach more documents to your waiver request.

7) Once you have successfully attached all your supporting documents, you can click on the "Submit" icon located below the "Supporting Document" section to begin the review process of your waiver



The system will confirm the submission of your waiver request form and ask you to download a copy of your request. Please remember that this copy is still a work in progress (the required signatures have not been acquired yet).



OTHER SCHOOL STAFF

Your school staff (UTLA Chapter Chairperson, Classified Representative and Leadership Council Parent / Community Member) will each receive the following email with the instruction on how to proceed to review your school waiver:

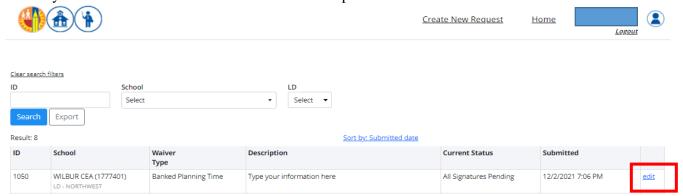


- Please click on the link below to go to the website to access our school waiver.
- 2) To access the waiver, you will need to sign in. (For District employees, please use your District email and password. For Parent Representative, you will need to use the email and password associated with your parent portal account)
- 3) Once you are in, please review our school (WILBUR CEA (1777401)) waiver and if you agree please type your name and date (by typing this information, this will be considered your electronic signature).
- 4) Finally, please click the "submit" button at the bottom of the page of the online waiver form to save your information and complete the process.

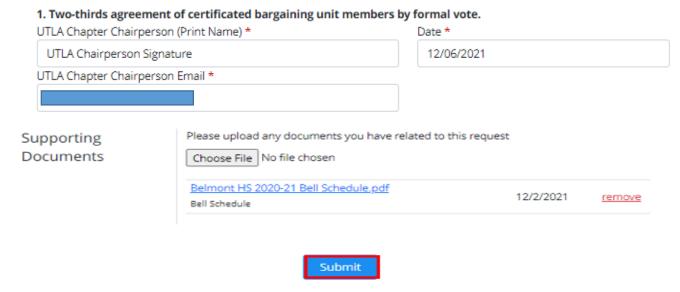
Link to waiver:

https://myapps.lausd.net/test_utlawaiver/en-US/Home/WaiverRequestEdit/1064/?role=UTLA_Chair

When they click on the link, they will be taken directly to the website to access the waiver. In order to view it, they will need to sign it with their District Single Sign On (SSO) and in the case of your parent representative, they will use the email and password associated with their parent account (parent portal). Once they log in, they will see your waiver and will need to click on the edit option to access the waiver:



Once they open and review your waiver, they will type their name (this will be considered their electronic signature) and select the date the waiver was reviewed and then they will click on submit.



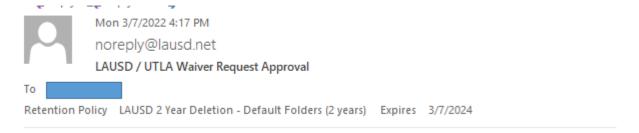
The system will generate a message to let them know that they successfully completed their review process:



Once all 3 signatures are processed from the school site, your Local District Superintendent or designee will review your waiver and approve or denied it.

The same steps will be followed until all the signatures are collected.

You will get an email notification once your waiver has been approved:



Congratulations your waiver is completed, please click on the link below to access the waiver and to download a copy of it for your records.

You will find your approved waiver under the supporting document section Link to waiver:

 $\underline{https://myapps.lausd.net/test_utlawaiver/enUS/Home/WaiverRequestEdit/1050/?role=Class_Rep_Thank\ you,$

Los Angeles Unified School District OFFICE OF SCHOOL DESIGN OPTIONS

ATTACHMENT A

Supporting Documents



Submit

SBM Waiver Appeal Request

If denied by the Local District, an SBM school may appeal by forwarding this waiver request within 20 working days of receipt of the waiver denial to: Office of School Design Options, Attention: Elaine Kinoshita (elaine.kinoshita@lausd.net).

School:	Date:										
Please provide a detailed rationale for this appeal.											
This was	te to be used by appeals panel only.										
This space	te to be used by appears panel only.										
Approved	Approved with Conditions	☐ Denied									
Local District Superintendent/Designee Printed Name	Local District Superintendent/Designee Signature	Date									
UTLA President/Designee Printed Name	UTLA President/Designee Signature	Date									

Third Committee Member Printed Name

Third Committee Member Signature

Date

ATTACHMENT C

INSTRUCTIONAL CALENDAR SCHOOL YEAR 2022-23 Single Track																Days					
chool		_		_	_		_		_	_		_		_	_	T.,	_		_	_	d
lonth	M AUG	T 16	W 17	T 18	F 19	M 22	T 23	W 24	T 25	F 26	M 29	T 30	W 31	SEP	(2)	M (5)	T 6	W 7	T 8	F 9	In
1	15													1	0	0					1
2	SEP 12	13	14	15	16	19	20	21	22	23	(26)	27	28	29	30	OCT 3	4	(5)	6	7	1
3	OCT 10	11	12	13	14	17	18	19 ★	20	21	24	25	26	27	28	31	NOV 1	2	3	4	1
4	NOV 7	8	9	10	(1)	14	15	16	17	18	21	22 Thank	23 sgiving	24 Break	25	28	29	30	DEC 1	2	1
5	DEC 5	6	7 ★	8	9	12	13	14	15	16	JAN 9	10	11	12	13	(16)	17	18	19	20	1
6	JAN 23	24	25	26	27	30	31	FEB 1	2	3	6	7	8	9	10	13	14	15	16	17	2
7	FEB 20	21	22	23	24	27	28	MAR 1	2	3	6	7	8	9	10	13	14	15 ★	16	17	1
	MAR	21	22	23	24	27	28	29	30	(31)	APR	4	5	6	7	10	11	12	13	14	Ι.
8	20										Spring Break										14
9	APR 17	18	19 ★	20	21	(24)	25	26	27	28	MAY 1	2	3	4	5	8	9	10	11	12	1
	MAY 15	16	17	18	19	22	23	24	25	26	29	30	31	JUN 1	2	5	6	7	8	9	r
10	JUN 12	13	14	15	₫ 6>																2
_																					18

- 33 instructional Mondays
- · 39 instructional Tuesdays
- · 34 instructional Wednesdays

Distribution of Instructional Days

- · 39 instructional Thursdays
- · 35 instructional Fridays