Excel 2016 for Mac Basics

Training Deck Microsoft Corporation



Before you begin...

Make sure that you've installed and activated Office 2016 for Mac.

To install Office 2016 for Mac, you'll need:

- A Mac that meets <u>these requirements</u>
- An administrator account on the computer you're using

To <u>activate Office 2016 for Mac</u>, you'll need:

- An Office 365 subscription that includes Office 2016 for Mac
- An account to <u>sign in to Office</u>

Need help?

- See one of the following:
 - <u>What to try if you can't install or activate Office 2016 for Mac</u> (work or school account)
 - <u>What to try if you can't install or activate Office 2016 for Mac</u> (home or personal account)
- Visit the <u>Answers forum (Microsoft Community)</u>
- Contact <u>Office Support</u> (https://support.office.com/home/contact)

What you'll learn in this tutorial

Choose a tile to get started:

Learn your way around Create a workbook Save a workbook

Learn your way around Excel 2016 for Mac

Learn how to:

- Find Excel after installation
- Explore Excel 2016 for Mac
- Explore changes in the ribbon



Find Excel 2016 for Mac after installation

If you don't see Excel on the Dock after installation, choose **Launchpad** > **Excel**.

TIP Drag the Excel **X** icon to the Dock.



Explore Excel 2016 for Mac



Download the Excel for Mac Quick Start Guide.

Explore changes in the ribbon

The ribbon in Excel has been redesigned to be more consistent with Excel on other platforms.



- A new **Insert** tab to insert an object, such as a chart, table, image, or SmartArt
- Four new contextual tabs—Chart Design, Tables, Format, or SmartArt—that appear when you insert or select an object, such as a chart, table, image, or SmartArt
- A new **View** tab to specify how your workbook is displayed on the screen, freeze panes
- A **Page Layout** tab (formerly the **Layout** tab) to set up your worksheet page layout (landscape or portrait, margins, etc.)

Download the Excel for Mac Quick Start Guide.

Create a workbook

Learn how to:

- <u>Create a blank workbook</u>
- Enter data by typing in a worksheet
- <u>Copy and paste data into a worksheet</u>
- Create a workbook using a template



Create a blank workbook

- 1. When Excel opens, choose Blank Workbook > Create.
- 2. Start filling in your workbook. (<u>Type</u> or <u>copy</u> <u>and paste</u> data.)
- 3. <u>Save</u> your file.



Enter data by typing in a worksheet

- 1. Click a cell and start typing.
- 2. Press Return (or Enter) to go to the next cell (down)

-or-

Use your arrow keys to move to another cell.

3. When you're done, <u>save your</u> <u>workbook</u>.

TIP Put one piece of data or

information (such as a word, phrase, numeric value, etc.) in each cell.

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Copy and paste data into a worksheet

- 1. In the app that has the data you want to put in Excel, select and copy the data.
- 2. In Excel, select a cell, and then press Command $(\mathcal{H})+V$.
- 3. Add or edit data in your workbook.
- 4. When you're done, <u>save your</u> <u>workbook</u>.

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Create a workbook by using a template

- 1. When Excel opens, choose a template, and then choose **Create**.
- 2. Fill in your workbook.
- 3. <u>Save</u> your file.

TIP To find more templates, type a word or phrase in the **Search All Templates** box in the upper-right corner.



Save a workbook

Learn how to:

- <u>Save your workbook to your Mac</u>
- Save your workbook to OneDrive



Save your workbook to your Mac

- 1. On the Quick Access toolbar, click **Save**.
- 2. Give your workbook a name.
- 3. Use the **Where** list to specify where on your computer you want to save your workbook.
- 4. Click Save.



Save your workbook to OneDrive (Part 1: Add a service)

- 1. On the Quick Access toolbar, click **Save**.
- 2. Click **Online Locations**.
- 3. If you don't see OneDrive, click Plus (+) to add a service.
- 4. Click **Sign in** using your Microsoft account.



Save your workbook to OneDrive (Part 2: Save to your library)

- 1. In the **Save As** box, type a name for your workbook.
- 2. Choose a location (such as Documents) in your OneDrive library.
- 3. To create a new folder, click **New Folder**, and then type a name for it.
- 4. Choose **Save**.

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Additional resources

Excel 2016 for Mac training

Discover Excel

Excel 2016 for Mac Help

Compare Excel 2016 for Mac with other versions of Excel

Office 2016 for Mac Quick Start Guides

Office training and tutorials

Microsoft

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