

Request Access to Executive Dashboard

Purpose

The primary purpose of this job aid is to provide guidelines to LA Unified employees on how to request and manage Executive Dashboard user roles and track their processing status, via the oneAccess application portal.

Why must I do this?

oneAccess is the system of record for Executive Dashboard user account management. While most school-based roles are granted automatic access based on their HR record, special cases requirean access request to be submitted via oneAccess. For example:

- "I tried to log in and received an 'Access Denied' message."
- "I need school-wide access."
- "I need access to other locations."

Before you get started...

- You must have an active LAUSD single sign on (SSO) account prior to applying for user roles in oneAccess please activate and/or update your SSO profile prior to using the platform.
- Determine the campus and/or school location(s) you will need access to prior to applying online.

Procedure – Request Access/Roles in Executive Dashboard

1. Access oneAccess at <u>https://oneaccess.lausd.net</u>, and click **Sign In** from the landing page.





2. Log in using your **single sign-on (SSO)** credentials.



3. Under Executive Dashboard, click Manage / Edit Roles.

Executive Dashboard	CashBoard (€®®®®)	COVID Response/Daily Pass	Dusd-test-app
ASSIGNED ROLES (0) No Roles Assigned PENDING REQUESTS (0) No Pending Requests		ASSIGNED ROLES ③ RTS Principal Dashboard BELL SH (1853601) Daily Pass Dashboard - Summer School ITD ENTPRS REP&INT (1078501) PENDING REQUESTS ① No Pending Requests	
	Manage / Edit Roles		Manage / Edit Roles



4. Click New Request.

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Executive D	Dashbo	bard						EXECU DASHB ()	
					Looking	to requ	est a new role?	New Re	quest
	ES					S	TATUS		
MY REQUESTS									
REQUEST#	ROLE			LOCATION	DATE	ST	ATUS RE	VOKE	
DCC5C81F	CoS			ACHIEVEMENT NETWORK (1351801)	12/9/2021	SL	ubmitted		

 In the Role Request Builder, select your role based on the description provided in the User Roles table on page 5 of this document. Then select the **location(s)** to which you need access and click **Done Editing**.

Notes: You <u>**CANNOT**</u> select more than one role. The options displayed in the Select Locations drop-down menu are dependent on your selection in the Select Role drop-down menu.

Role Request Builde	er	
SELECT ROLE		
CoS	*	
SELECT LOCATIONS		
ACHIEVEMENT NETWORK	(1351801) ×	
		X
		Done Editing Cancel



6. After reviewing the Terms and Conditions (i.e., the Acceptable Use Policy), (1) check the box next to **"I have read and agree to the Terms and Conditions."** and (2) click **Submit Request**.

Note: You cannot request more than one role. Do not click **+ Add Role**. If you create more than one role request, the last request received will be the only one processed.

Role Request	Builder				
LOCATION TYPE	ROLES	LOCATIONS			
	CoS	ACHIEVEMENT NETWORK (1351801)		(M ²)	Û
	-	+Add Role			
I have read and a	agree to the Responsible	Use Policy and Information Protection Policy .			
			7	Submit Request	Cancel

7. On the Executive Dashboard page in oneAccess, you will see the pending request under **My Requests**.

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Executive [)ashbo	bard					EXE BASS	CUTIVE HBOARD
					Looking to	request a new ro	ble? New	Request
ASSIGNED ROL	ES					STATUS		
MY REQUESTS								
REQUEST#	ROLE			LOCATION	DATE	STATUS	REVOKE	
DCC5C81F	CoS			ACHIEVEMENT NETWORK (1351801)	12/9/2021	Submitted		

Note: The processing status of the request will display in the Status column. A description of each status is shown below:

Request Status	Description
Submitted	User has submitted role request, pending administrator approval
Approved	Administrator has approved user role request
Canceled	Approved role has been successfully revoked
Cancel Requested	The system is currently processing a request to revoke a user role
Expired	The request for access has expired. If an approver does not approve or decline a request within 7 days, it expires, and the requestor is notified.
Rejected	An approver has rejected a user's role request or the request has aged out of the system waiting in an approver's queue



Once a role is approved, the user will see the status **Approved** as well as a recycle bin icon under the column **Revoke**. The user may utilize the revoke button to remove any approved role in Executive Dashboard.

Request Approval

8. The designated administrator will automatically receive the request. To approve it, they must go to oneAccess and log into the **Admin Approver Portal**.



Role Name	Role Descriptions
Board District Role	This role is available to individuals who work at a Board District location. User prompts are defaulted to load data for their Board location.
Central Office Role	Default role for all Central Office users. User prompts are defaulted to load data for all locations in LAUSD.
Local District Role	This role is available to individuals who work at a Local District office. User prompts are defaulted to load data for their Local District.
CoS Role	This role is available to individuals who work at a Community of School office. User prompts are defaulted to load data for their CoS location.

More Information

For technical support, go to the <u>ITD Help Desk</u>. Live chat, telephone, and online, software application ticket submission options are available.