



PURPOSE

The primary purpose of this job aid is to provide guidelines to all district instructional support staff (e.g., coordinators, coaches, administrators) on how to request and manage Clever staff roles and track their processing status via the oneAccess application portal.

WHY MUST I DO THIS?

oneAccess is the system of record for user account management for LA Unified, including Clever roles. Key features include ease of tracking role request status, a quick view of currently assigned Clever staff role locations, and the ability to revoke approved roles. This process replaces the **Requesting Clever Access** Google Form URL.

LOG IN

- 1. Access **oneAccess** at <u>https://oneAccess.lausd.net</u>, and click **Sign In** from the landing page.
- 2. Login using your **single sign-on (SSO)** credentials.

* Note: Only district employees have access to digital tools/applications.

ROLE REQUEST

Step 1 Click on Manage/Edit User Roles button for Clever.

| Clever | Clever |
|--|---------------------|
| ASSIGNED ROLES (1) No Roles Assigned PENDING REQUESTS (1) No Pending Requests | |
| | Manage / Edit Roles |





Step 2 Click on the New Request button.

| Clever | | | | Clever |
|--------------|------|----------|-------------------|---------------------------|
| | | | Looking to reques | t a new role? New Request |
| ASSIGNED ROL | ES | | | |
| ROLES | | | STAT | 'US |
| MY REQUESTS | | | | |
| REQUEST # | ROLE | LOCATION | DATE STATU | JS REVOKE |
| | | | | |

Step 3 Select Staff.

| Clever | Clever |
|---|-----------------------|
| Role Request Builder | |
| SELECT ROLE | |
| Staff | |
| Select Role | |
| Staff | |
| Select Locations | |
| | |
| | Done Editing Cancel |
| I have read and agree to the Responsible Use Policy and Information Protection Policy . | |
| | Submit Request Cancel |





Step 4 Select location(s). (Multiple locations can be selected in one request).

| Step 5 | Click on | the Done | Editing | button. |
|--------|----------|----------|---------|---------|
|--------|----------|----------|---------|---------|

| Clever | r |
|---|---|
| Role Request Builder | |
| SELECT ROLE Staff • | |
| SELECT LOCATIONS BECKFORD CES (1233501) × germa × | |
| GERMAIN ACAD AA (1411701) | |
| Done Editing Cancel | |
| I have read and agree to the Responsible Use Policy and Information Protection Policy . | |
| Submit Request Cance | 3 |

Step 6 Place a checkmark to agree to the Responsible Use Policy and Information Protection Policy.

Step 7 Click on Submit Request.





| Clever | | Clever | |
|-------------------|-----------------------------------|---|-----------------------|
| Role Request | Builder | | |
| LOCATION TYPE | ROLES | LOCATIONS | |
| | Staff | BECKFORD CES (1233501) GERMAIN ACAD AA (1411701) | ð û |
| | | + Add Role | |
| I have read and a | agree to the Responsible U | Ise Policy and Information Protection Policy . | |
| | | | Submit Request Cancel |

REQUEST STATUS

A request number is assigned to each pending staff request. A different number is assigned to each request for a different location. **A complete sample is shown below**.

| N | IY REQUESTS | | | | | |
|---|-------------|-------|---------------------------|------|-----------|-----------|
| | REQUEST # | RC | DLE LOCATION | DATE | STATUS | REVOKE |
| | B58122AF | Staff | BECKFORD CES (1233501) | | 7/27/2022 | Submitted |
| | 36215054 | Staff | GERMAIN ACAD AA (1411701) | | 7/27/2022 | Submitted |
| | | | | | | |

The processing status of the request will display in the **Status** column. A description of each status is shown below:

| Request Status | Description |
|----------------|---|
| Submitted | User has submitted role request, pending administrator approval |
| Approved | Administrator has approved user role request |
| Canceled | Approved role has been successfully revoked |





| Cancel Requested | The system is currently processing a request to revoke a user role |
|------------------|--|
| Expired | The role has expired based upon the expiration date of the role request, which is calculated on a role-to-role basis |
| Rejected | An approver has rejected a user's role request, or the request has aged out of the system waiting in an approver's queue |

REQUEST APPROVAL

Approvers (principal or other school designee) have 10 days to approve the request. If not approved in time, the request will automatically expire, and a new request will need to be made.

Once a request is approved, the user will see the status **Approved** as well as a recycle bin icon under the column **Revoke**. This revoke button effectively removes the staff role from the school location(s) from the user profile, and s/he will no longer have the staff role at the selected location(s) in **Clever**.

| Clever | | |
|---------------------------|---------------------|--|
| | | Looking to request a new role? New Request |
| ASSIGNED ROLES | | |
| ROLES | | STATUS |
| ∡ Staff | | Active |
| GERMAIN ACAD AA (1411701) | Expires: 12/11/2049 | |





| | | Cancel Request | × | | |
|-------------|-------|---|-----------|-----------|--------|
| MY REQUESTS | | Are you sure you wish to cancel this request? | | | |
| REQUEST # | ROLE | | Yes No | STATUS | REVOKE |
| B58122AF-1 | Staff | | 7/2022 | Submitted | |
| 36215054-1 | Staff | GERMAIN ACAD AA (1411701) | 7/27/2022 | Approved | Ŵ |
| | | | | | |